

WITS Prevention Data Stewardship

Thursday, May 30, 2024 | 9:00 am



- I. Welcome and Overview
- II. Software Updates Training on the [WITS Prevention Training Site](#)
 - a. Credential Change
 - b. New Interface
 - c. Added Gender Identity
 - d. Alert Changes
 - e. Time of Day
 - f. PFS Required Fields
- III. Questions and Answers
- IV. Training Needs
- V. Reminders
 - a. Software updates expected to be released on August 1, 2024, on the WITS Prevention Production Site
 - b. Continue to conduct monthly reviews of Provider Agency Client List for duplicates (Data Stewards are able to [delete duplicate clients](#))
 - c. Update list of users on the WITS Prevention Training and Production Sites
- VI. Quarterly Meetings, 9:00-11:00 am
 - a. August 29, 2024
 - b. November 28, 2024
- VII. Closing



FEI Systems

Connecting Every Dimension of
Health and Human Services

WITS UI Refresh



Highlights of the New User Interface

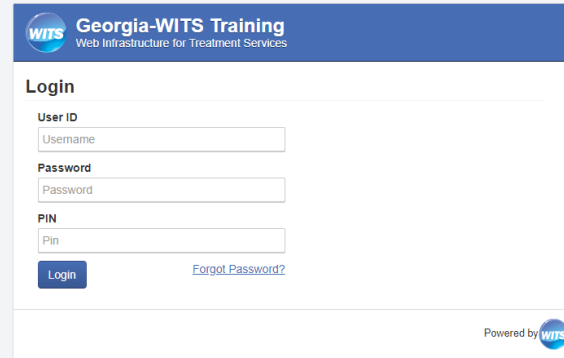
- A new, streamlined homepage
- Left side navigation with icons and a fly-out menu
- Updated search and data entry screens
- Client header with option to add photos
- Improved accessibility



Login Page

New UI:

- Added a background image.
- Banner with environment that you are logging into to make it easier to differentiate between production, UAT, QA, and Training environments.



WITS Georgia-WITS Training
Web Infrastructure for Treatment Services

Login

User ID
Username

Password
Password

PIN
Pin

Login [Forgot Password?](#)

Powered by WITS



WITS

New Hampshire WITS

Log In

User ID

Password

Pin

[Forgot Password or Pin?](#)

Version: 19.10.0 | Powered by WITS

Login



Homepage

- The homepage now has a new date and greeting section, with notifications.
- The announcements, alert list and scheduler have been improved with more whitespace and readability.

STANDARD WITS 18.30.0 Administrative Agency, Administrative Unit Jones, Sarah A., CCS Logout

Home Page Agency Group List Clinical Dashboard Client List System Administration

There is currently 1 person that has been referred in.

Home

Announcements

Actions	Summary	Posted Date	Start Date	Priority
	Welcome to PA WITS! This version of the PA WITS system is dedicated to the collection of TEDS data since September 2015. Policy bulletin, QSOA, and training resources can be found by clicking the PA WITS tab at www.ddap.pa.gov	5/12/2017 4:09 PM	5/12/2017	H

Alert List

Search Supervisee Alerts

Actions	Alert Type	Client Name; ID	Applies To Staff	Message	Facility	Date Due
	<input type="checkbox"/> Staff Recertification Due	N/A	Jones, Sarah A., CCS	Notifies Agency Administrator if Staff Certification is due		7/12/2017

Schedule for: Start Date: 7/3/2017 End Date: Refresh Search Calendar Edit/Add Schedule

Actions	Start	End	Summary	Status
	7/12/2017 11:30 AM	7/12/2017 12:00 PM	Client: Kabitan, Hosta (Age: 17) Procedure: 9100 Client Intake	Scheduled
	7/12/2017 3:00 PM	7/12/2017 4:00 PM	Client: Vera, Aloe (Age: 19) Procedure: 9100 Client Assessment	Scheduled

STANDARD WITS 18.30.0 SSRS Reports Snapshot Val Hewitt Agency 1, Facility A

Home Page Agency Group List Clinical Dashboard Client List System Administration Reports Support Ticket

January 19 Hello, Val

There are currently 2 support tickets with status Pending WITS Admin.

Announcements

Start	Summary	Start
1/24/2017 1:58 pm	This is an announcement which should be scoped to Mental Health agencies.	Start 1/24/2017
1/19/2021 3:05 pm	New User Interface Updates Coming Soon!	Start 1/19/2021

Alert List

Search in Agency Search Supervisee Alerts

You have no alerts.

Scheduler

Search Calendar Edit/Add Schedule

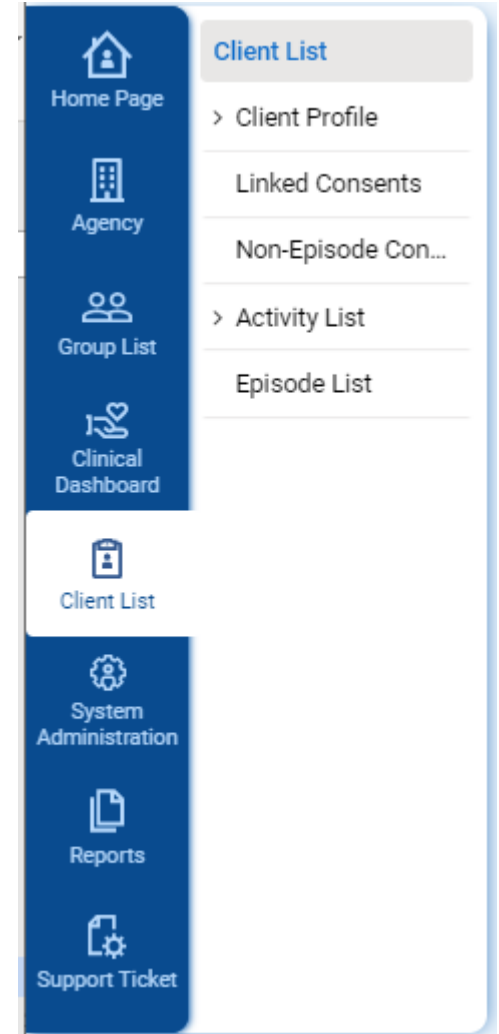
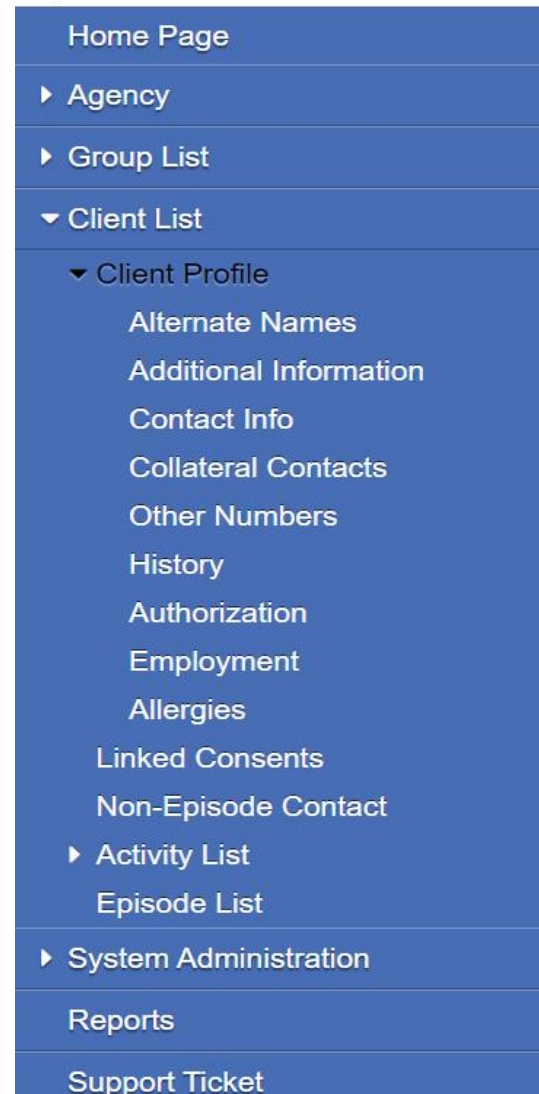
Start Date: 1/19/2021 End Date: Refresh

START	END	SUMMARY	STATUS
1/20/2021 3:00 pm	1/20/2021 3:30 pm	Client: FOX, Juniper Status: Scheduled Service: Alcohol And/Or Drug Assessment	Scheduled



Navigation Bar

- Previously, the left side navigation would expand downward to reach the pages to complete work.
- In the new user interface, the left side navigation menu is icon based. Clicking the icons opens the fly out menu for easier use.



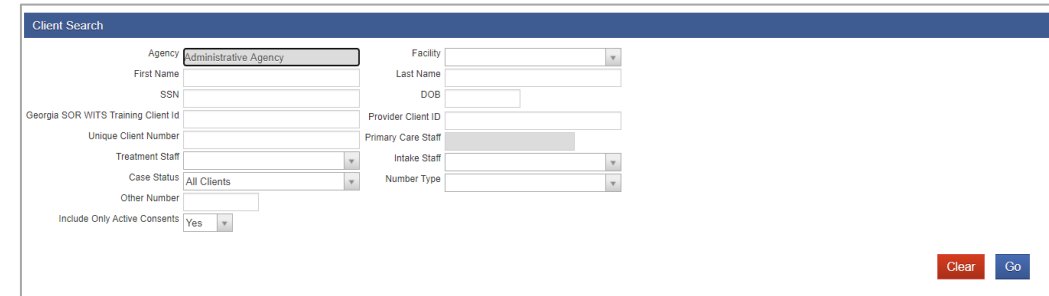
Search Screens

Legacy UI:

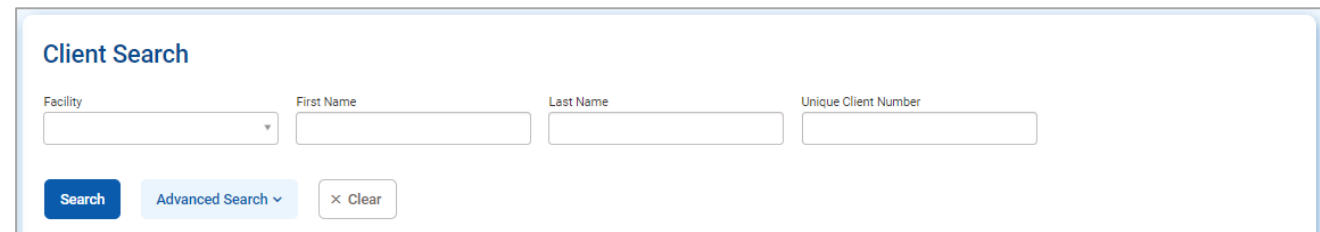
- All search fields were on the search screen.

New UI:

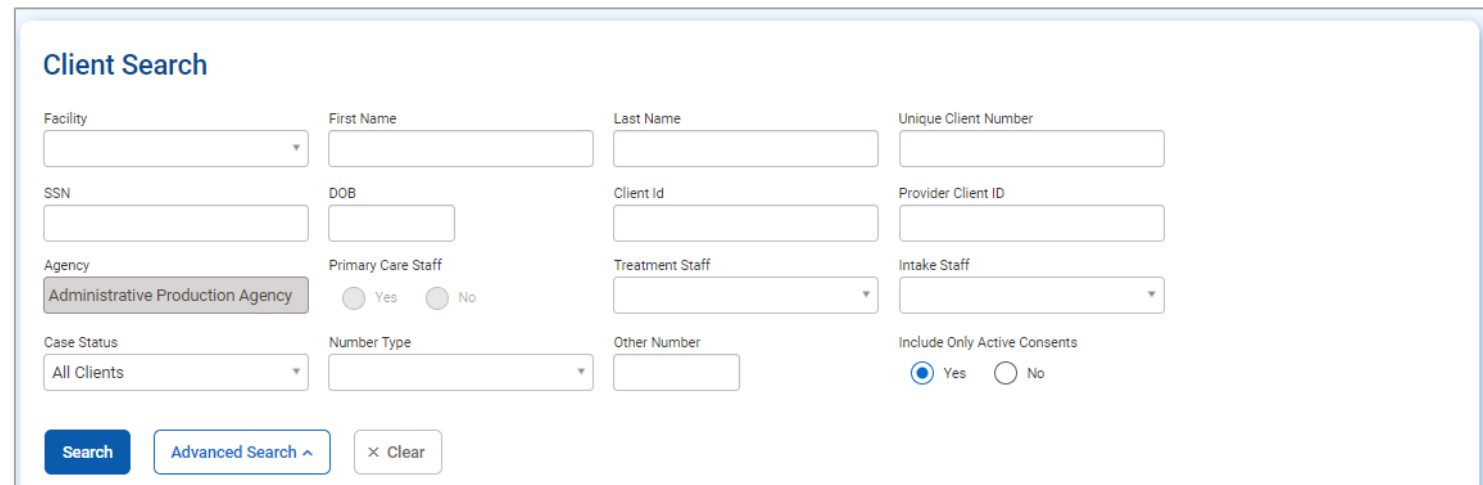
- Client search has four options, making it easier to quickly search.
- The search can be expanded for additional search fields if needed.



The Legacy Client Search UI is a dense form with multiple search fields. It includes fields for Agency (set to 'Administrative Agency'), Facility, First Name, Last Name, SSN, DOB, Georgia SOR WITS Training Client Id, Unique Client Number, Provider Client ID, Primary Care Staff, Treatment Staff, Intake Staff, Case Status (set to 'All Clients'), Number Type, Other Number, and an 'Include Only Active Consents' checkbox (set to 'Yes'). A 'Clear' button and a 'Go' button are located at the bottom right.



The New Client Search UI (Basic) is a simplified form with four search fields: Facility, First Name, Last Name, and Unique Client Number. It includes a 'Search' button, an 'Advanced Search' dropdown, and a 'Clear' button.



The New Client Search UI (Advanced) is a more comprehensive form with 14 search fields: Facility, First Name, Last Name, Unique Client Number, SSN, DOB, Client Id, Provider Client ID, Agency (set to 'Administrative Production Agency'), Primary Care Staff (radio buttons for Yes/No), Treatment Staff, Intake Staff, Case Status (set to 'All Clients'), Number Type, Other Number, and Include Only Active Consents (radio buttons for Yes/No). It includes a 'Search' button, an 'Advanced Search' dropdown, and a 'Clear' button.







List Screens


Legacy UI:

- Actions were on the left side, with the pencil icon.

New UI:

- Actions on the right side, with an ellipsis icon.
- The menu will come up and not cover the important data in the front of each row.

Client Activity List				
Actions	Activity	Activity Date	Created Date	Status
	Client Information (Profile)	11/13/2018	12/19/2018	In Progress (Details)
	Intake Transaction	11/13/2018	12/19/2018	Completed
	Client Program Enrollment (New_Mat-Evidence)	11/15/2018	12/19/2018	Completed
	Encounter Summary	2/12/2019	12/4/2018	Completed

Client Activity List				
ACTIVITY		ACTIVITY DATE	CREATED DATE	STATUS
Client Information (Profile)		3/3/2020	2/24/2020	In Progress (Details)
Client Screening		3/3/2020	3/3/2020	Completed
Intake Transaction		3/3/2020	3/3/2020	Completed
Admission		3/3/2020	3/3/2020	In Progress (Details)
Client Program Enrollment (SA Program)		3/3/2020	3/3/2020	Completed



Profile Screens

- Required fields have an orange line on the left,
- Field labels are on top of the field instead of to the left,
- Updated the buttons to back, next, save, save and finish, and cancel.
- The buttons have moved from the right side of the screen to the left side.

Home Page

- Agency
- Group List
- Client List
 - Client Profile
 - Alternate Names
 - Additional Information
 - Contact Info
 - Collateral Contacts
 - Other Numbers
 - History
 - Authorization
 - Employment
 - Allergies
 - Linked Consents
 - Non-Episode Contact
- Activity List
 - Episode List
- System Administration
 - Reports
 - Support Ticket

Profile

First Name

Middle Name

Last Name

Mother's Maiden Name

Suffix

Sex

Gender Identity

DOB

SSN

Driver's License

Has paper file

Administrative Actions

Provider Client ID

Unique Client Number

State Client ID

Record Created By

Last Updated By

Created Date

Last Updated Date

Cancel Save Finish

Client Profile

Hide Context Information

Unique Client Number: J683480S,073564

State Client ID

Created By: Hewitt, Val

Created Date: 1/19/2021 9:34 AM

Updated By: Hewitt, Val

Updated Date: 1/19/2021 9:42 AM

First Name: Juniper

Middle Name:

Last Name: FOX

Previous Name:

Mother's Maiden Name:

Suffix:

Sex: Female

Gender Identity: Identifies as Female

DOB: 2/24/1990

SSN: 000-12-3456

Provider Client ID:

Driver's License:

Has paper file: Yes No

Upload Profile Image

No File Selected... Browse Upload

Remove Image

< Back Next > Save Save and Finish x Cancel



EA Screens

- Updated to align with the WITS Prime screens.
- More white space for readability.
- Actions moved from the left to the right side of the screen.

WITS California Demo QA 19.12.0 Snapshot PK Pramathi R. Katanguri, MS Administrative Agency, Admin Unit

Staff Member Search

Search | Advanced Search

Search [] Search

Showing 1-50 of 81

Select Columns [] Select View [] Export Results

FIRST NAME	LAST NAME	AGENCY	STATUS	EMAIL	IDENTIFIER	START DATE	TERMINATION DATE
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	
Robin	Hood	Admin Agency	Active	noreply@feisystems.com	admin	01/15/2020	

Standard SOR QA 20.7.0 Administrative Agency, Administrative Unit

Staff Member Search

Search | Advanced Search

Search [] Search

Showing 1-50 of 133

Previous 1 2 3 Next

Select Columns [] Select View []

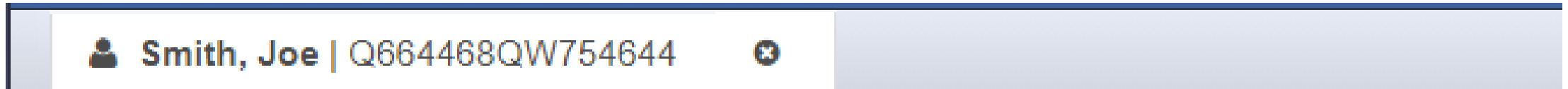
First Name	Last Name	Agency	Status	Email	Identifier	Start Date	Termination Date
Admin	User	Administrative Agency	Active	noreply@feisystems.com	admin		
System	User	Administrative Agency	Active	noreply@feisystems.com	system		
Pre-WITS Migration	Process	Administrative Agency	Active	rodney.conrad@feinfo.com	PProcess-105		
David	Webb	Administrative Agency	Active	david.webb@feisystems.com	dwebb		
David	Webb2	Administrative Agency	Active	david.webb@feisystems.com	d		
Robert	Rhinehart	Administrative Agency	Active	Robert.Rhinehart@feisystems.com	rhinehart	11/01/2018	
Robert	Treatment001	Administrative Agency	Active	robert.rhinehart@feisystems.com	rtreatment001	10/01/2018	
RR	Treatment002	Administrative Agency	Active	robert.rhinehart@feisystems.com	rtreatment002	10/01/2018	
RR	GrantDataEntry001	Administrative Agency	Active	robert.rhinehart@feisystems.com	rrGrantDataEntry001	10/01/2018	
Uche	Amadi	Administrative Agency	Active	Uchechukwuka.Amadi@feisystems.com	uamadi		
Nicole	Arnett	Administrative Agency	Active	Nicole.Arnett@feisystems.com	namett		
Corey	Atanda	Administrative Agency	Active	Corey.Atanda@feisystems.com	catanda		



Client Header

Legacy:

- Client tab just had the client's name and Unique Client Identifier.



New UI:

- The client header includes: the client name, Unique Client Identifier, age, gender, and preferred method of contact, as well as the option to upload a client photo.

