

October 15, 2021

CONTINUUM OF CARE / WITS MEETING

ALCOHOL & DRUG ABUSE DIVISION



- ❖ Welcome remarks
- ❖ TRB contract and BE update
- ❖ Training update on new WITS Health & Wellness Plan
- ❖ Helpful reminders for SUD treatment/recovery providers
- ❖ Refresher Demo of new HWP format using practice client

HELPFUL REMINDERS FOR SUD TREATMENT/RECOVERY DIRECT SERVICE PROVIDERS

1. Review how to [Add a Health and Wellness Plan](#)
2. Check with your agency WITS administrator or WITS Helpdesk that you can access the Hawaii WITS Training site
3. Create a practice client in WITS Training
4. Create a practice Health and Wellness Plan using the new format for that practice client

COC-WITS Webinar
10-15-21
New Health & Wellness Plan Format

Clinical Quiz 1 Answer Key

1. What diagnostic codes are currently accepted by ADAD for progress note encounters and billing?
 - a. DSM-IV
 - b. DSM-5
 - c. **ICD-10-CM**
 - d. ICD-11-CM

 2. Per your ADAD contract, what goals should be included on a Health and Wellness Plan (HWP)?
 - a. Those based on relevant Addiction Severity Index (ASI) or Adolescent Drug Abuse Diagnosis (ADAD) areas.
 - b. Those based on all ASI or ADAD areas.
 - c. Those based on ASAM Dimensions 3-6.
 - d. **Those based on ASAM Dimensions 1-6.**

 3. Which is/are the best example of (a) clinical service(s)?
 - a. Referral for psychiatric evaluation
 - b. Referral for psychological evaluation
 - c. Referral for speech pathology evaluation
 - d. Referral for a recreational therapy evaluation
 - e. **All of the above**

 4. Which is the best example of a non-clinical service?
 - a. Referral to an occupational therapist
 - b. Referral to a physical therapist
 - c. Referral to a tobacco cessation specialist
 - d. **Referral to a vocational specialist**
 - e. All of the above

 5. The following is/are generally true regarding each ASAM Level of Risk (LOR) and each Level of Care (LOC)
 - a. The LOR can vary from 0-4 while the LOC remains the same.
 - b. The LOR can remain the same for any rating from 0-4 while the LOC can vary.
 - c. **The LOR can vary from 0-4 while the LOC can vary.**
 - d. All of the above.
-

Clinical Quiz 2 Answer Key

6. The following statement(s) is/are the most true.
 - a. ASAM Levels of Risk support justification for client placement in the HWP
 - b. ICD-10-CM codes provide greater justification for client placement in the HWP

- c. A client that has clinical justification for one level of client placement may receive administrative justification for alternative placement.
 - d. A HWP may be modified at the direction of a probation officer acting on behalf of the Court.
 - e. **a & c only**
7. The following should be completed for a client
- a. An initial HWP within the first seven days from intake
 - b. HWP and ASAM Updates
 - c. HWP Transition Updates
 - d. Discharge planning no less than 15 days prior to anticipated discharge from an episode of care
 - e. **All of the above**
8. Where and when should Addiction Care Coordination be used on an HWP?
- a. In progress notes
 - b. On the HWP for relevant ASAM Dimensions
 - c. For both clinical and non-clinical areas
 - d. **All of the above**
9. How often minimally should an HWP and ASAM be updated?
- a. Weekly
 - b. **Biweekly**
 - c. Monthly
 - d. Quarterly
10. The following is/are required for a Benefit Exception (BE) Request
- a. Adjudication by CARES and ADAD
 - b. All documentation (e.g. assessments, HWPs, progress notes) is up to date.
 - c. Completion of the BE Request form 2 weeks prior to the end of the current authorized service period
 - d. a, b & c
 - e. **b & c**

HI-WITS Training: Adding Health & Wellness Plan

Lesson 3

Situation: In this training Clinical Staff will learn how to add a new Health & Wellness Plan. Create Authorization for Health & Wellness Planning T1007/R1. Create Encounter and Release to Billing.

Note: All Clients should be Program Enrolled in the Appropriate Level of Care (IOP for our training) in Conjunction with Care Coordination in order for all Applicable Services to be Available. User must have Treatment Plan (Full Access) and SignOffAndFinalize TreatmentPlan Roles added to Profile

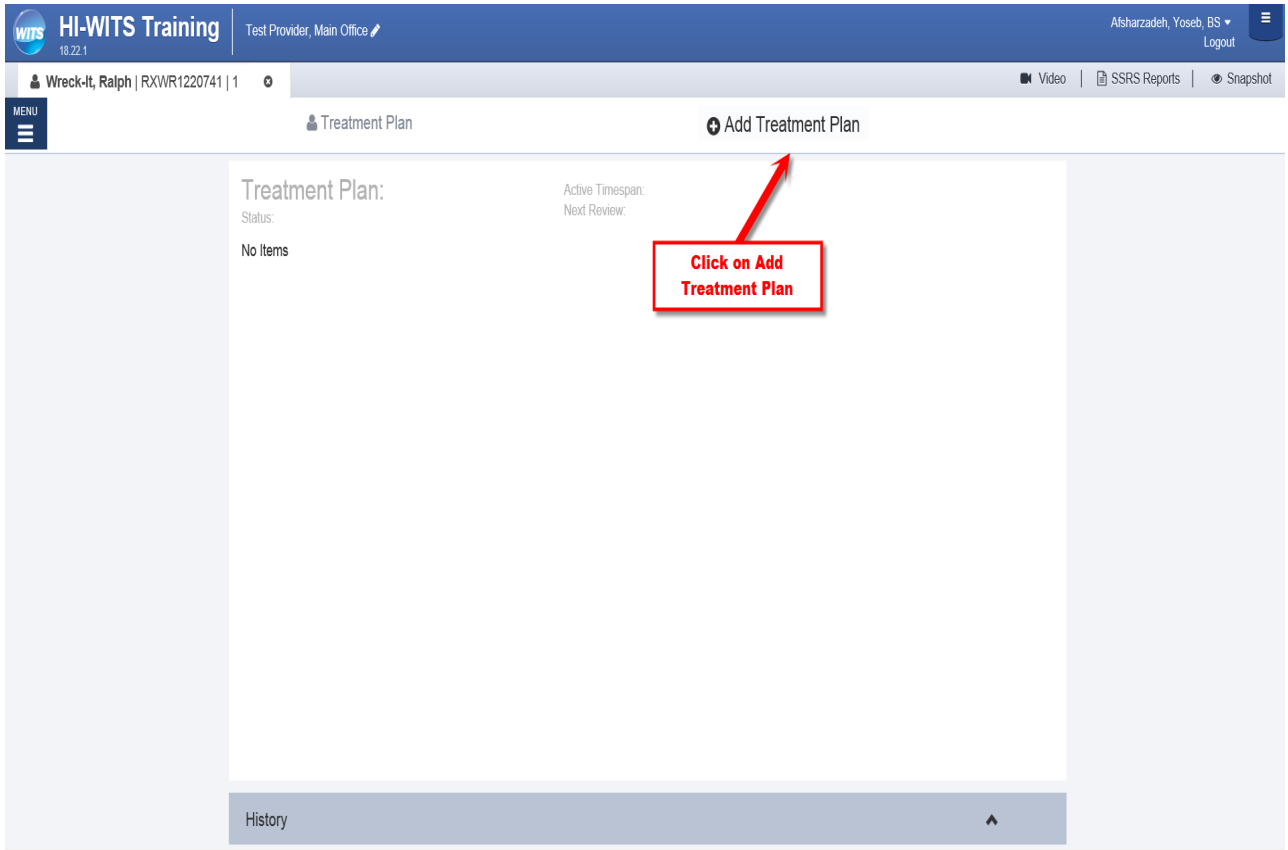
Select Treatment Plan from the Menu Pick on the Left

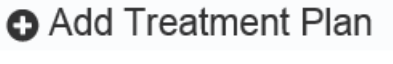
WITS HI-WITS Training
18.22.1

Wreck-It, Ralph | RXWR1220741

- Home Page
- ▶ Agency
- ▶ Group List
- Clinical Dashboard
- ▼ Client List
 - ▶ Client Profile
 - Linked Consents
 - Payor Group Enrollment
 - Non-Episode Contact
 - ▼ Activity List
 - Intake
 - ▶ Drug Testing
 - Wait List
 - Tx Team
 - ▶ Screening
 - ▶ Assessments
 - ▶ Admission
 - ▶ ASAM
 - Program Enroll
 - Diagnosis List
 - ▶ Encounters
 - ▶ Notes
 - Treatment Plan
 - ▶ Treatment
 - ▶ Outcomes

Note: TX Plan Menu Pick will no longer be available

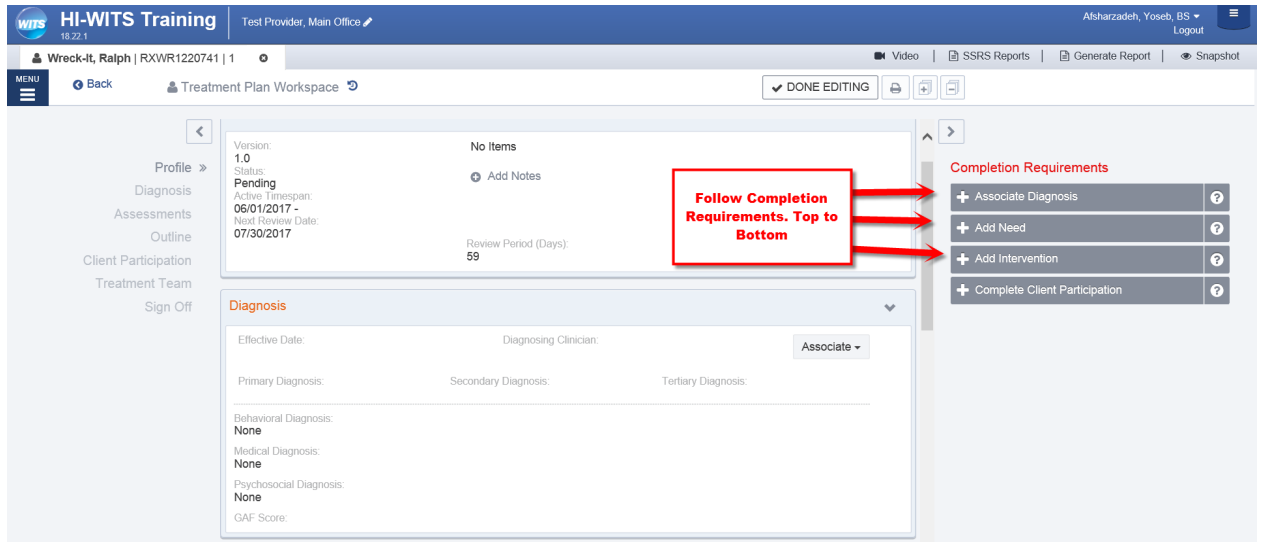


1. Click on the Add Treatment Plan button 

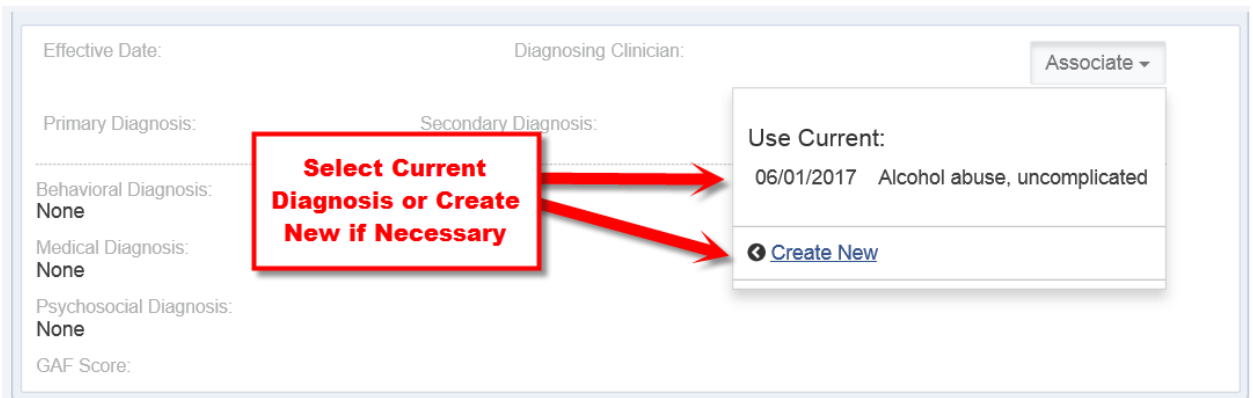
The screenshot shows a form titled "Add Treatment Plan" with a close button (X) in the top right corner. The form contains the following fields and options:

- Active Timespan:** Two date pickers with a minus sign between them. A red box labeled "Beginning Date" has an arrow pointing to the first date picker.
- Has end date**
- Review Period (Days):** A text input field. A red box labeled "Set # of Days" has an arrow pointing to this field.
- Next Review Date:** A date picker. A red box labeled "Review Date" has an arrow pointing to this field.
- Copy values from Active Plan if available.** A red box labeled "Select if Client has prior Current Active Treatment Plan" has an arrow pointing to this checkbox.
- Buttons: "Save" (disabled) and "Cancel".

2. Add Active Timespan dates, Review Period and Next Review Date



3. Follow Completion Requirements from Top to Bottom



4. Select Current Diagnosis or Create New Diagnosis if necessary.



5. Add Need formerly known as Problem Statement in Prime Tx Plan

Add Need ✕

Need Type:
Category:

Select ▲

- ADAD - Social
- ASAM 1 - Acute Intoxication and/or Withdrawal potential
- ASAM 2 - Biomedical condition and complications
- ASAM 3 - Emotional, Behavioral, or cognitive conditions and complications
- ASAM 4 - Readiness to change
- ASAM 5 - Relapse, continued Use or continued problem potential
- ASAM 6 - Recovery/Living environment
- ASI - Alcohol

Select correct Area of Focus for Need

6. Choose the correct “Area of Focus” for selected Need

- 7. Select Correct Need Type Category. Add specific client "Need" and click Save

Add Need [X]

Need Type:
Category:
ASAM 5 - Relapse, continued Use or continued pro... [X]

Type:
Other [X]

Client does not know how to identify Triggers that contribute to Relapse

Deferred:
Is Deferred: [v]

Is Referred: [v]

Save Cancel

**Select "Other" on Type drop-down
Add specific need**

If Deferred

If Referred

Click "Save"

Note: If Deferred or Referred select "Yes" then choose Date

- 8. Select Add specific Goal from Completion Requirements list.

Completion Requirements

- + Add Goal for Client does not know how to identify Triggers that contribute to Relapse [?]
- + Add Intervention [?]
- + Complete Client Participation [?]

Click on Add specific "Goal"

The screenshot shows a form titled "Add Goal" with a close button (X) in the top right corner. The form contains the following fields:

- Name:** A text input field containing "Client to identify Triggers that contribute to Relapse". A red callout box labeled "Add Specific Goal to address Need" points to this field.
- Projected:** A date input field containing "07/30/2017" and a calendar icon. A red callout box labeled "Add Date" points to this field.
- Is Deferred:** A dropdown menu with a downward arrow icon.
- Buttons:** "Save" and "Cancel" buttons. A red callout box labeled "Click Save" points to the "Save" button.

9. Add specific "Goal" to address the identified "Need" when finished click "Save"

The screenshot shows a section titled "Completion Requirements" with a list of three items:

- + Add Objective for Client to identify Triggers that contribute to Relapse
- + Add Intervention
- + Complete Client Participation

Each item has a question mark icon in a circle to its right. A red callout box labeled "Add Objective to attain Goal" points to the question mark icon next to the first item.

10. Click "Add Objective" from Completion Requirements list

Add Objective [X]

Name:
Client will attend all Group Counseling classes and Participate

Projected:
07/30/2017 [Calendar Icon]

Is Deferred:

Save Cancel

Add Specific Objective

Add Projected completion date or next date of Review

Click "Save"

11. Add Specific Objective to obtain “Goal” set Projected Completion date, click “Save”

Completion Requirements

- + Add Intervention [?]
- + Associate intervention for Client will attend all Group Counseling classes and Participate [?]
- + Complete Client Participation [?]

Add Intervention

12. Click Add Intervention from Completion Requirement list

Add Intervention ✕

Name:
Counselor will follow up on progress

Responsible Party:
Type:
Staff Member ✕ ▾

Staff Member:
B, Staff, CSAC,MSW-I,CSAC ✕ ▾

Program Enrollment:
Intensive Outpatient ✕ ▾

Service Location:

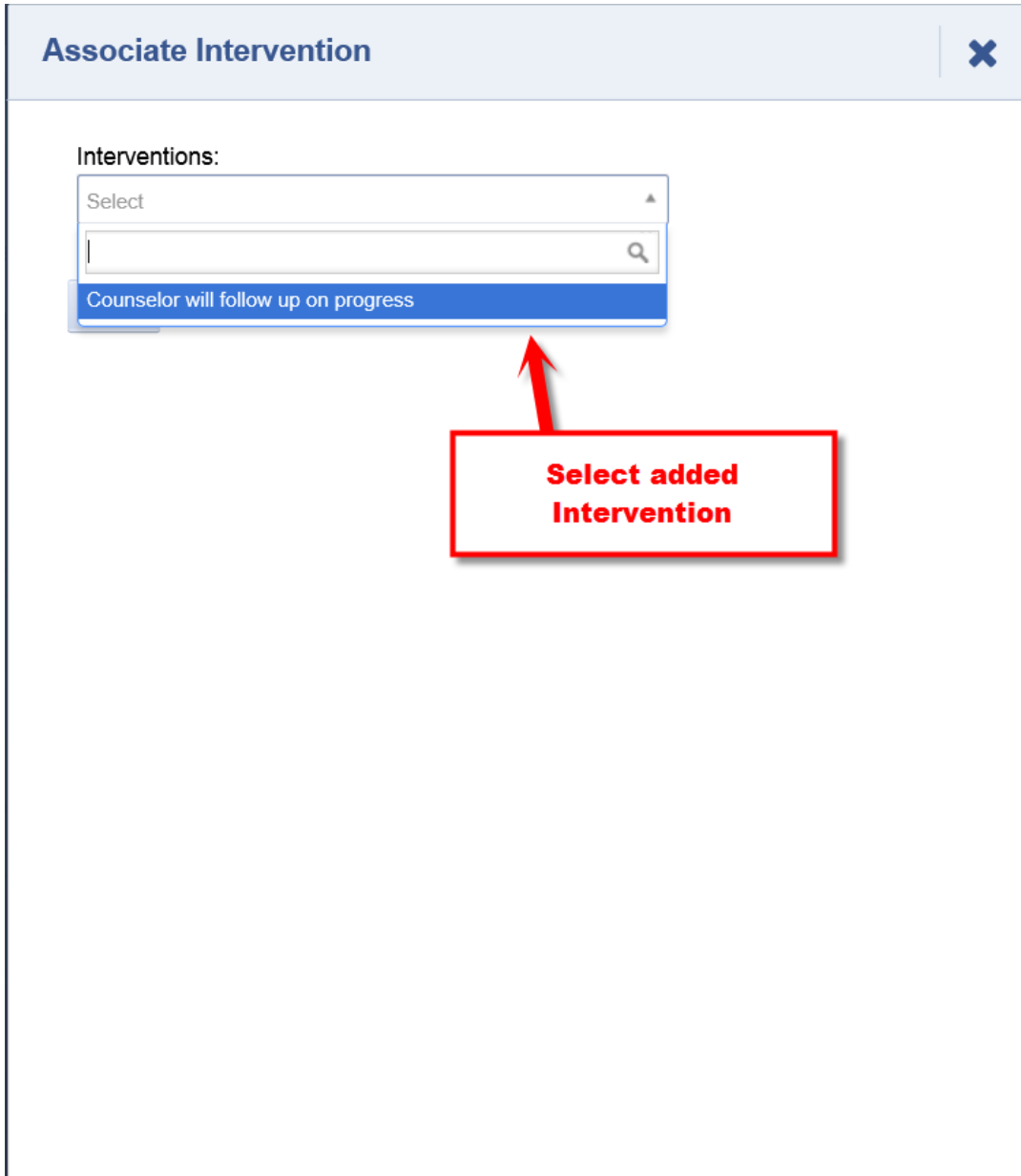
<input type="text" value="off"/>	<input type="text"/>
Office	Office ✕

Deferred:
Is Deferred:
No ▾

Service:
Group Counseling - Skill Building Group (H2014) ✕ ▾

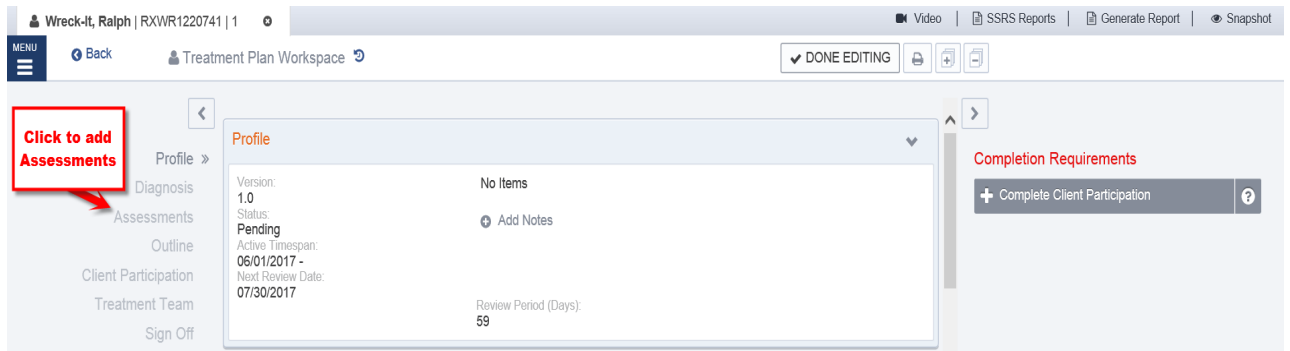
**Add Intervention
Finish Required fields**

13. Add Intervention and fill in Required fields after making your selection click Finish

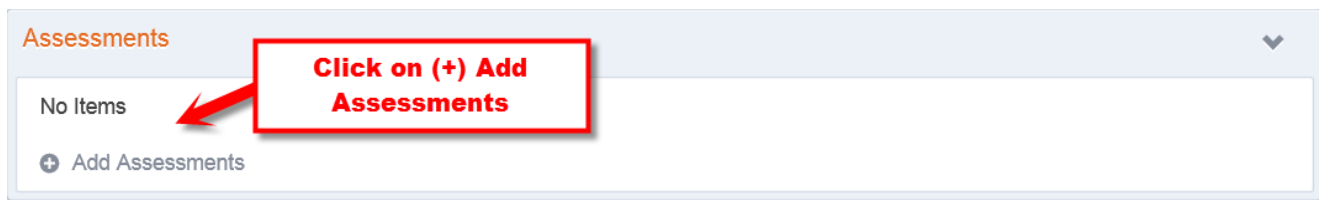


14. Select the correct Intervention then click “Save”

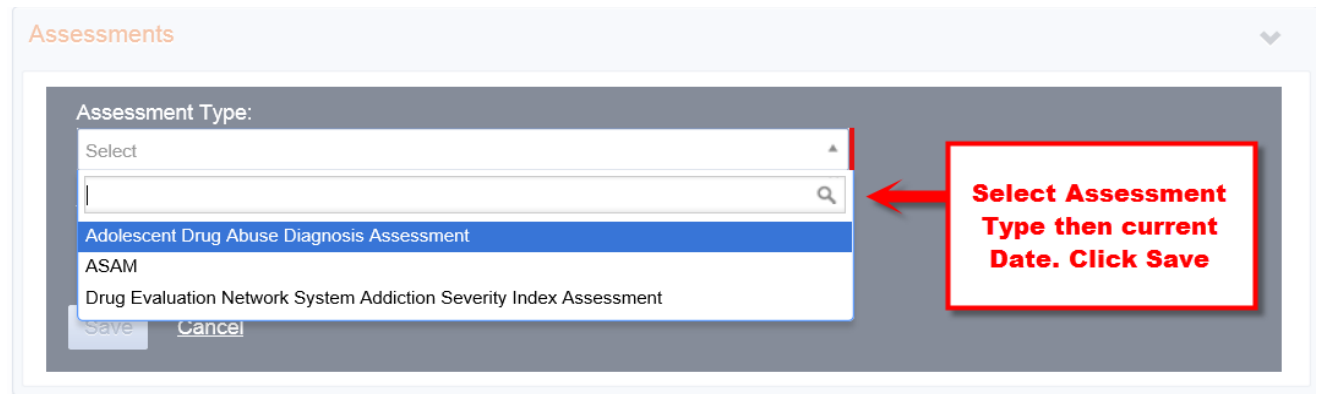
15. Click on Assessments on left Menu pick to Add Assessments (ASAM, ADAD or ASI)



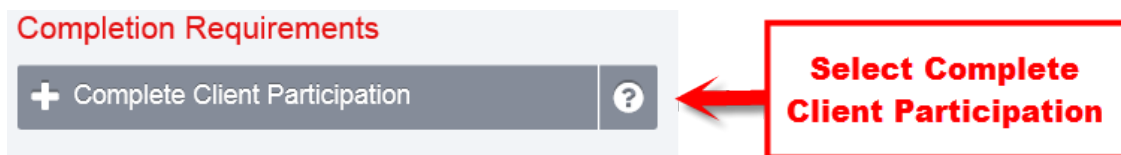
16. Click Add Assessment



17. Choose desired Assessment type, select date of Assessment then click "Save"



18. Select Complete Client Participation from Completion Requirements list



Did the client participate in the planning process?:
Yes

Did the client sign the plan?:
Yes

Was the client offered a copy of the plan?:
Yes

Save Cancel

Click Save

Answer ALL Client Participation Questions

19. Answer ALL Client Participation questions then click “Save” once finished.

Wreck-It, Ralph | RXWR1220741 | 1

Video | Generate Report | Snapshot

MENU

Back Treatment Plan Workspace

DONE EDITING

Client Participation

Did the client participate in the planning process?
Yes
Did the client sign the plan?
Yes
Was the client offered a copy of the plan?
Yes

Profile
Diagnosis
Assessments
Outline
Client Participation »
Treatment Team
Sign Off

Click on Sign Off

Treatment Team

Go To Treatment Team

Name:	Primary Care:	Role/Relation:	Active:
B, Staff, CSAC,MSW-I,CSAC	Yes	Counselor	06/01/2017 -
Jackson, Ron, MD	No	Attending Physician	07/06/2017 -

Sign Off

No Items

Click on Sign and Finalize to "Activate" Treatment Plan

Sign and Finalize Sign For

20. Click Sign and Finalize in order to “Activate” the Treatment Plan

21. Create Authorization for Health & Wellness Planning T1007/R1

Authorization

Group Enrollment: ADAD Adult SABG 1 | Status: Active
Plan: ADULT | Contract: Click Profile ADAD 18-XXX - ADAD 18-XXX Test Provider / 7/1/2017 - 6/30/2018 - ADULT-ADAD ...
Authorization #: | Date Approved: 4/5/2018
Administering Agency: TEST PROVIDER | Updated Date: | Updated By: |
Effective Date: 4/3/2018 | End Date: 4/13/2018
Service Package: Health & Wellness Planning-L... **1. Add Health & Wellness T1007/R1**
Level of Care: N/A

Comments

Authorized Services List

Actions	Service	Authorized Units	Authorization Amt	Encumbered	Expended	Available Units

Actions: [Requests](#)

Total Authorized: 0.0
Total Encumbered: 0.0
Total Expended: 0.0
Total Available: 0.0

Cancel Save Finish

22. Create Encounter for Health & Wellness Plan T1007/R1 and Release to Billing

Encounter

Note Type: Billing Encounter **1. IOP**
ENC ID: | Created Date: |
Program Name: 16-Test Facility/IOP : 4/2/2018 - | Billable: Yes
Service: Health & Wellness Planning-R1 (T1007/R1) **2. T1007/R1**
Start Date: 4/3/2018
Service Location: Special Facility Other
Start Time: | End Time: |
Duration: | # of Service Units/Sessions: |

Diagnoses for this Service

Primary: F10.20-Alcohol dependence, uncomplicated(ICD) x
Secondary: Select an option
Tertiary: Select an option

Rendering Staff: Afsharzadeh, Yoseb, BS
Supervising Staff: |
Attending Physician: |

Unsigned Notes: | Signed Notes: |

Sign Note
Allow Disclosure? No

Administrative Actions
[Release to Billing](#)

Cancel Save Finish