

BILLING INSTRUCTIONS

Provider Instructions for Submitting Claims with Updated Codes & Modifiers and
Handling Mid-Year Plan Changes



July 2, 2025
2:00-3:00pm



Agenda



Repurposed Codes & Modifiers



Phase-in of Updated Codes & Modifiers



Mid-Year Plan Changes



Questions

Overview

Billing instructions for updated codes & modifiers with examples to use once the delay in HPMMIS and Sandata are resolved.

BILLING INSTRUCTIONS: REPURPOSED CODES & MODIFIERS

Authorizations for all repurposed codes & modifiers ended on 6/30/2025

Authorizations with the new service code & modifier(s) combinations started on 7/01/2025

**Up Through
6/30/2025**



- Bill under old service code & modifier
- Ensure units billed are within the units previously allocated for services up to 6/30/2025

**From
7/01/2025**



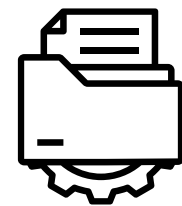
- Bill under new service code & modifier(s)
- Ensure units billed are within the units previously allocated for 7/01/2025 to the end of the plan year

Check DMO for Available Authorized Units

EXAMPLE: REPURPOSED CODES & MODIFIERS

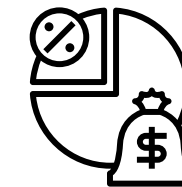
- A participant authorized for **1000** units of BI Chore for plan year **January 1, 2025 – December 31, 2025**.
- BI Chore using S5120 U1 ended on June 30, 2025 and changed to S5120 UA effective July 1, 2025.
- The CM and provider worked together to determine that **425** units will remain as of July 1, 2025.
- CM processed a mid-year plan change to end authorization under S5120 U1 effective June 30, 2025 with 575 units (1000 units – 425 units) and started authorization under S5120 UA effective July 1, 2025 with **425** units.

**Up Through
6/30/2025**



- Bill using old service code & modifier S5120 U1
- Units billed should not exceed a total of 575 units for 1/01-6/01/2025

**From
7/01/2025**



- Bill using new service code & modifier S5120 UA
- Units billed should not exceed a total of 425 units for 7/01-12/31/2025

Check DMO for Available Authorized Units

Repurposed Codes Modifiers

- End old service codes & modifiers effective 6/30/2025 (white rows)
- Begin new (repurposed from old) service codes & modifiers effective 7/01/2025 (green rows)

| SERVICE | CODE + MODIFIER | RATE | END DATE | START DATE |
|--|-----------------|----------|-----------|------------|
| BI Chore | S5120 U1 | \$9.34 | 6/30/2025 | |
| Chore CD | S5120 U1 | \$6.07 | | 7/1/2025 |
| Personal Assistance/Habilitation, CD, 1:1, Retainer | S5125 UA | \$5.07 | 6/30/2025 | |
| BI Personal Assistance/Habilitation, 1:1 | S5125 UA | \$11.49 | | 7/1/2025 |
| Personal Assistance/Habilitation, Registered Behavior Technician, 2:1, Retainer | S5125 U8 | \$20.78 | 6/30/2025 | |
| Personal Assistance/Habilitation, 3:1 | S5125 U8 | \$26.68 | | 7/1/2025 |
| Respite Hourly, CD 1:1 | S5150 UA | \$5.61 | 6/30/2025 | |
| BI Respite, 1:1 | S5150 UA | \$8.82 | | 7/1/2025 |
| Residential Habilitation, Adult Therapeutic Living Program | T2016 UA | \$642.32 | 6/30/2025 | |
| BI Residential Habilitation, Licensed Homes, Tier 1 | T2016 UA | \$135.88 | | 7/1/2025 |
| BI Community Learning Service, Group, Tier 1 | T2021 U1 | \$8.13 | 6/30/2025 | |
| Community Learning Service, Individual CD | T2021 U1 | \$8.30 | | 7/1/2025 |
| BI Community Learning Service, 2:1 | T2021 UN | \$21.41 | 6/30/2025 | |
| Community Learning Service, 1:2 | T2021 UN | \$5.60 | | 7/1/2025 |
| BI Community Learning Service, 3:1 | T2021 UP | \$30.44 | 6/30/2025 | |
| Community Learning Service, 1:3 | T2021 UP | \$4.03 | | 7/1/2025 |
| BI Community Learning Service, Registered Behavior Technician, 2:1 | T2021 U7 | \$23.87 | 6/30/2025 | |
| Community Learning Service, 2:1 | T2021 U7 | \$18.85 | | 7/1/2025 |
| BI Community Learning Service, Registered Behavior Technician, 3:1 | T2021 U8 | \$30.36 | 6/30/2025 | |
| Community Learning Service, 3:1 | T2021 U8 | \$27.19 | | 7/1/2025 |
| BI Non-Medical Transportation | S0215 U1 | \$2.14 | 6/30/2025 | |
| Non-Medical Transportation, CD | S0215 U1 | \$1.41 | | 7/1/2025 |
| Non-Medical Transportation, Trip | T2003 U1 | \$8.00 | 6/30/2025 | |
| Non-Medical Transportation, Trip, CD | T2003 U1 | \$8.00 | | 7/1/2025 |
| Non-Medical Transportation, Trip, CD | T2003 | \$8.00 | 6/30/2025 | |
| Non-Medical Transportation, Trip | T2003 | \$8.00 | | 7/1/2025 |
| BI Training and Consultation, Dietician | S5111 AE | \$78.09 | 6/30/2025 | |
| Training and Consultation, Dietician | S5111 AE | \$85.61 | | 7/1/2025 |
| BI Training and Consultation, Psychologist | S5111 AH | \$103.14 | 6/30/2025 | |
| Training and Consultation, Psychologist | S5111 AH | \$87.78 | | 7/1/2025 |
| BI Training and Consultation, Behavior | S5111 HI | \$173.73 | 6/30/2025 | |
| Training and Consultation, Behavior Analyst | S5111 HI | \$150.00 | | 7/1/2025 |
| BI Training and Consultation, Speech | S5111 GN | \$90.00 | 6/30/2025 | |
| Training and Consultation, Speech | S5111 GN | \$76.14 | | 7/1/2025 |
| BI Training and Consultation, OT | S5111 GO | \$90.00 | 6/30/2025 | |
| Training and Consultation, OT | S5111 GO | \$76.14 | | 7/1/2025 |
| BI Training and Consultation, PT | S5111 GP | \$90.00 | 6/30/2025 | |
| Training and Consultation, PT | S5111 GP | \$76.14 | | 7/1/2025 |
| BI Training and Consultation, Licensed, Marriage Family Therapist, Clinical Social Worker, Mental Health Counselor | S5111 HO | \$58.40 | 6/30/2025 | |
| Training and Consultation, Licensed, Marriage Family Therapist, Clinical Social Worker, Mental Health Counselor | S5111 HO | \$46.43 | | 7/1/2025 |
| BI Training and Consultation, Registered Nurse | S5111 TD | \$111.39 | 6/30/2025 | |
| Training and Consultation, Registered Nurse | S5111 TD | \$95.07 | | 7/1/2025 |

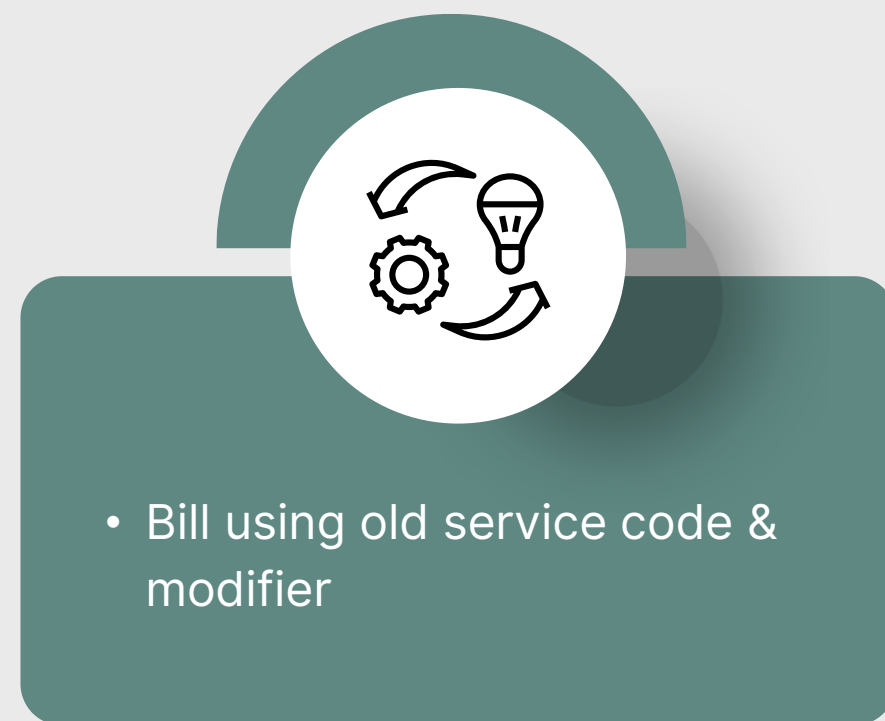
BILLING INSTRUCTIONS: PHASE-IN OF UPDATED CODES & MODIFIERS

For non-repurposed codes & modifiers for services **without** any mid-year plan changes, processed after 5/30/2025 to the end of the participant's plan year

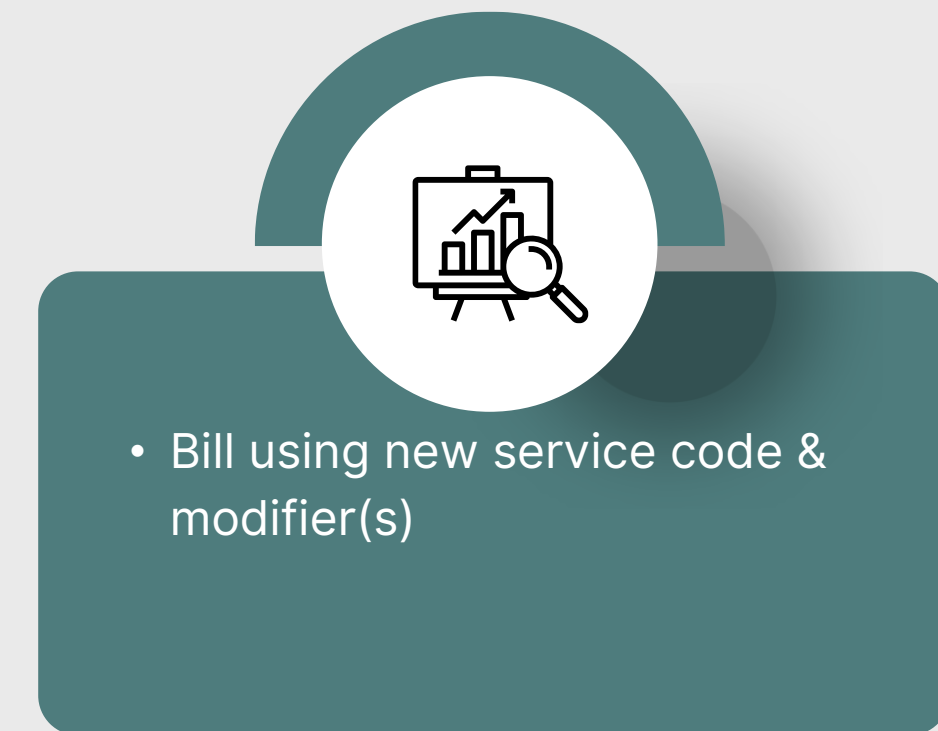
Authorizations under the old code & modifier combinations will continue until the end of the participant's plan year

The authorizations for the participant's new plan year, during FY26, will be using the new codes & modifier(s) combinations

Up to the End of the Participant's Plan Year



From the start of the Participant's Plan Year



Check DMO for Available Authorized Units

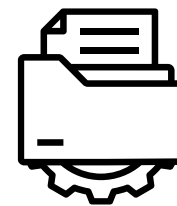
EXAMPLES: PHASE-IN OF UPDATED CODES & MODIFIERS

ADH Tier 1 is currently H2032 U1 but will be phased-out with participants' plan year during FY26 and new authorizations will be using S5100 UR

EXAMPLE 1:

Plan Year 7/01/2025-6/30/2026

ADH Tier 1 authorized using S5100 UR from 7/01/2025 for the entire plan year

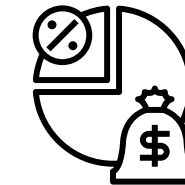


- From 7/01/2025, bill using new service code & modifier S5100 UR

EXAMPLE 2:

Plan Year 9/01/2025-8/31/2026

ADH Tier 1 will continue authorization using H2032 U1 until 8/31/2025
For new plan, ADH Tier 1 will be authorized using S5100 UR from 9/01/2025

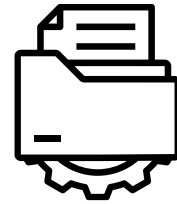


- Up through 8/31/25: bill using old code & modifier H2032 U1
- From 9/1/2025: bill using new service code & modifier S5100 UR

Check DMO for Available Authorized Units

MID-YEAR PLAN CHANGES

For non-repurposed codes & modifiers only



- INSPIRE was updated 5/30/25 with new code & modifier combinations
- Any mid-year plan changes generated after 5/30/25 will have authorizations for the participant's entire plan year with the new code & modifier combinations



MID-YEAR PLAN CHANGES

For mid-year plan changes to an existing authorization, when the CM generates the new authorization, both authorizations will be visible in DMO

DMO will have one authorization under the old service code & modifier combination for the entire plan year with the original/old authorized amount **AND** one under the new code & modifier combination for the entire plan year with the new annual authorized amount

This must be done so that the INSPIRE calculator is correct and to leave enough units in DMO for providers to bill under the old service code and modifier



Do not rely on DMO to calculate the remaining units under the new code and modifier(s) combination

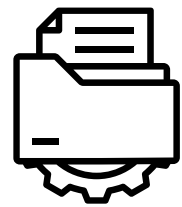
Because of the high potential for error, during this time period, 100% of claims will be audited. Any overpaid claims will be recouped

Providers must know how many units they can bill under the old service code & modifier and the new service code & modifier(s) so they do not over-bill, because **both authorizations will be in DMO**

BILLING INSTRUCTIONS: MID-YEAR PLAN CHANGES

Submitting claims for mid-year plan changes effective **prior to or on** July 1, 2025 that were processed after May 30, 2025, with dates of service:

**Up Through
6/30/2025**



Bill using old service code & modifier combination (because new service code & modifier combination is not effective until July 1, 2025)



Bill using new service code & modifier combination



Do not rely on DMO to calculate units remaining under new service code & modifier combination; the authorizations will be listed under 2 separate service authorizations

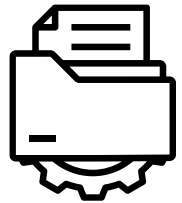


Total units used/billed for the entire plan year must not exceed the total authorized units in the participant's ISP/Action Plan

EXAMPLE: MID-YEAR PLAN CHANGES

ADH Tier 1 is currently H2032 U1 but will be phased-out with participants' plan year or through mid-year plan changes during FY26 and new authorizations will be for S5100 UR

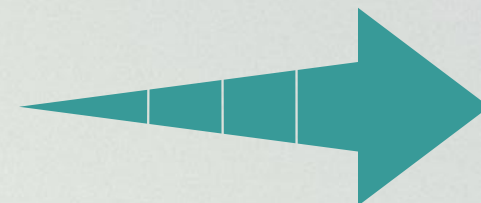
Plan year 1/1-12/31/2025



Participant is originally authorized ADH Tier 1 for 500 units and has used 300 units. Effective 6/01/2025, participant wants to add an additional 500 units to the authorization, totaling 1000 units



CM does a mid-year plan change to authorize the 1000 units for the participant's plan year



ADH Tier 1 using H2032 U1 for 1/01-12/31/2025 with:

- 500 units authorized
- 300 units used/billed &
- 200 units remaining



ADH Tier 1 using S5100 UR for 1/01-12/31/2025 with:

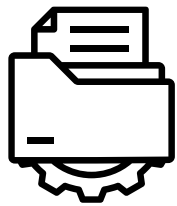
- 1000 units authorized
- 0 units used/billed &
- 1000 units remaining

DMO Will Reflect Two Service Authorizations

EXAMPLES: CONT. MID-YEAR PLAN CHANGES

ADH Tier 1 is currently H2032 U1 but will be phased-out with participants' plan year or through mid-year plan changes during FY26 and new authorizations will be for S5100 UR

**Up Through
6/30/2025**



Bill using old service code & modifier H2032 U1 (even if effective date of change is prior to 7/01/2025 (because new service code & modifier combination was not effective until 7/01/2025))

From 7/01/2025



Bill using new code & modifier S5100 UR



Provider must manually keep track of units used/billed under both old code & modifier and new code & modifier to ensure total billing for the participant's plan year does not exceed 1000 units



Reminder: DMO will **NOT** accurately reflect units used/billed and the remaining units for the entire plan year in the authorization for S5100 UR

BILLING INSTRUCTIONS: MID-YEAR PLAN CHANGES

Submitting claims for mid-year plan changes effective **after** July 1, 2025,
with dates of service:

Up to effective date of mid-year plan change



Bill using old service
code & modifier
combination

From effective date of mid-year plan change



Bill using new service
code & modifier
combination based on
the effective date for
the mid-year plan
change in the
participant's ISP/Action
Plan



Ensure services
provided and units
billed do not exceed
total authorization in
the participant's
ISP/Action Plan



Do not rely on DMO to
calculate units remaining
under new service code &
modifier combination; the
authorizations will be
listed under 2 separate
service authorizations



Total units used/billed
using the old code &
modifier and new code
& modifier(s) combined
for the entire plan year
must not exceed the
total authorized units in
the participant's
ISP/Action Plan

EXAMPLE: MID-YEAR PLAN CHANGES, Cont.

Plan Year 1/01/2025-12/31/2025

ADH Tier 1 is currently H2032 U1 but will be phased-out with participants’ plan year or through mid-year plan changes during FY26. New authorizations will be using S5100 UR

DMO Will Reflect Two Service Authorizations



Participant is originally authorized ADH Tier 1 for 1000 units and has used 700 units. Effective 8/01/2025, participant wants to add an additional 200 units to the authorization, totaling 1200 units



CM does a mid-year plan change to authorize the 1200 units for the participant’s plan year. DMO will reflect two service authorizations



ADH Tier 1 using H2032 U1 for 1/01/2025-12/31/2025 with:

- 1000 units authorized
- 700 units used/billed &
- 300 units remaining



ADH Tier 1 using S5100 UR for 1/01/2025-12/31/2025 with:

- 1200 units authorized
- 0 units used/billed &
- 1200 units remaining

BILLING INSTRUCTIONS: CONT. MID-YEAR PLAN CHANGES

ADH Tier 1 is currently H2032 U1 but will be phased-out with participants' plan year or through mid-year plan changes during FY26 and new authorizations will be for S5100 UR

Up Through 7/31/2025



Bill using old service code & modifier H2032 U1

From 8/01/2025



Bill using new code & modifier S5100 UR



Provider must manually keep track of units used/billed under both old code & modifier and new code & modifier to ensure total billing for the participant's plan year does not exceed 1200 units

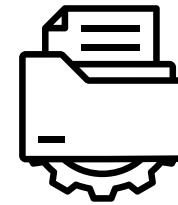


Reminder: DMO will **NOT** accurately reflect units used/billed and the remaining units for the entire plan year in the authorization for S5100 UR

BILLING INSTRUCTIONS: MID-YEAR PLAN CHANGES, Cont...

Submitting claims for mid-year plan changes to add a new service

From effective date of mid-year plan change



- Bill using new service code & modifier(s)
- Check DMO for available authorized units



EXAMPLE: MID-YEAR PLAN CHANGES, Cont...

Plan year 3/01/2025–2/28/2026

Participant wants to add PAB 1:1 starting 9/01/2025 with 1000 units. CM does a mid-year plan change to authorize the PAB 1:1 for 1000 units, using the new code S5125, for the period of 9/01/2025 to 2/28/2026

From
9/01/2025



- Bill using new service code S5125
- Check DMO for available authorized units



THANK YOU!



Community Resources Branch

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