| Population Group | All Participants             | Cohort 1   | Cohort 2   | Cohort 3   |
|------------------|------------------------------|--|--|--|
|                  |                              | (Participants residing in certified<br>or licensed settings) | (Participants living<br>independently, in family homes,<br>or unlicensed settings AND<br>receiving Adult Day Health) | (Participants living<br>independently, in family homes,<br>or unlicensed settings and NOT<br>receiving Adult Day Health) |
| Date of Change   | July 1, 2017 – June 30, 2018 | July 1, 2017 – June 30, 2018                                 | July 1, 2018 – June 30, 2019   | July 1, 2019 – June 30, 2020   |
| (unless noted)   |                              | (Year 1)   | (Year 2)   | (Year 3)   |

| Service  | All Participants                         | Cohort 1<br>(Participants residing in certified<br>or licensed settings)   | Cohort 2<br>(Participants living<br>independently, in family homes,<br>or unlicensed settings AND<br>receiving Adult Day Health) | Cohort 3<br>(Participants living<br>independently, in family homes,<br>or unlicensed settings and NOT<br>receiving Adult Day Health)     |
|--|--|--|--|--|
| Agency Personal<br>Assistance/ Habilitation<br>(to be limited to in-<br>home services)<br>(includes RBT services)                  | N/A                                      | Transition to daily Residential<br>Habilitation rates based on ISP<br>date.<br>(use of PAB ends for this group<br>based on ISP date) | Remains on tiered rates in year 1.<br>Transition to new fee schedule<br>(without tiered rates) based on ISP<br>date in year 2.   | Remains on tiered rates in years 1<br>and 2.<br>Transition to new fee schedule<br>(without tiered rates) based on ISP<br>date in year 3. |
| Agency Community<br>Learning Service –<br>Individual<br>(formerly PAB<br>delivered in the<br>community)<br>(includes RBT services) | Available to everyone based on ISP date. | (see all participants)   | (see all participants)   | (see all participants)   |
| Residential Habilitation<br>(including Therapeutic<br>Living Program)  | N/A                                      | Transition from PAB to daily<br>Residential Habilitation rates based<br>on ISP date.   | N/A  | N/A  |

| Service   | All Participants   | Cohort 1   | Cohort 2   | Cohort 3   |
|---|--|--|--|--|
|   |  | (Participants residing in certified or licensed settings)                | (Participants living<br>independently, in family homes,<br>or unlicensed settings AND<br>receiving Adult Day Health)   | (Participants living<br>independently, in family homes,<br>or unlicensed settings and NOT<br>receiving Adult Day Health) |
| Additional Residential<br>Supports                    | N/A  | Becomes available with<br>Residential Habilitation based on<br>ISP date  | N/A  | N/A  |
| Adult Day Health                                      | Transition to new fee schedule<br>using 15-minute billing based on<br>ISP date.<br>(limited to center-based services)<br>(Daily and half-day rates phase out<br>based on ISP date) | Assigned to Tier that corresponds<br>to their SIS-based level in year 1. | Assigned to current ADH Tier in<br>year 1.<br>Assigned to Tier that corresponds<br>to their SIS-based level in year 2<br>based on ISP date.                          | N/A (although participants could<br>choose to begin participating in an<br>ADH program)                                  |
| Community Learning<br>Service – Group                 | Available to everyone based on<br>ISP date.<br>(formerly ADH in the community<br>but does not have to be attached to<br>an ADH program)  | Assigned to Tier that corresponds<br>to their SIS-based level in year 1. | Assigned to Tier that corresponds<br>to current ADH Tier in year 1.<br>Assigned to Tier that corresponds<br>to their SIS-based level in year 2<br>based on ISP date. | N/A (although participants could<br>choose to begin participating in a<br>CLS-Group program)                             |
| Discovery and Career<br>Planning                      | Available to everyone based on<br>ISP date.<br>(Prevocational phases out based on<br>ISP date)   | (see all participants)   | (see all participants)   | (see all participants)   |
| Benefit Planning                                      | Available to everyone based on<br>ISP date.<br>(Prevocational phases out based on<br>ISP date)   | (see all participants)   | (see all participants)   | (see all participants)   |
| Individual Employment<br>Support – Job<br>Development | Available to everyone based on<br>ISP date.<br>(Current Employment service<br>phases out based on ISP date)  | (see all participants)   | (see all participants)   | (see all participants)   |

| Service   | All Participants  | Cohort 1  | Cohort 2   | Cohort 3   |
|---|---|---|--|--|
|   |   | (Participants residing in certified or licensed settings) | (Participants living<br>independently, in family homes,<br>or unlicensed settings AND<br>receiving Adult Day Health) | (Participants living<br>independently, in family homes,<br>or unlicensed settings and NOT<br>receiving Adult Day Health) |
| Individual Employment<br>Support – Job Coaching     | Available to everyone based on<br>ISP date.<br>(Current Employment service<br>phases out based on ISP date)   | (see all participants)                                    | (see all participants)   | (see all participants)   |
| Respite Hourly –<br>Agency                          | Available to everyone based on ISP date.  | N/A   | (see all participants)   | (see all participants)   |
| Respite Daily – Agency                              | Available to everyone based on<br>ISP date<br>Limitation to use in a licensed or<br>certified home phases in. | N/A   | (see all participants)   | (see all participants)   |
| Chore – Agency<br>(Rate change only)                | Available to everyone based on ISP date   | N/A   | (see all participants)   | (see all participants)   |
| Non-Medical<br>Transportation<br>(Rate change only) | Available to everyone based on ISP date   | (see all participants)                                    | (see all participants)   | (see all participants)   |
| Skilled Nursing<br>(Rate change only)               | Available to everyone based on ISP date   | (see all participants)                                    | (see all participants)   | (see all participants)   |

|  | (Participants residing in certified or licensed settings)  | (Participants living<br>independently, in family homes,<br>or unlicensed settings AND  | (Participants living independently, in family homes,   |
|--|--|--|--|
|  |  | receiving Adult Day Health)  | or unlicensed settings and NOT<br>receiving Adult Day Health)  |
| Available to everyone based on<br>ISP date<br>Psychiatrist and audiologist phases<br>out<br>Registered Nurse and LCSW/<br>LMHC/ LMFT phases in | (see all participants)   | (see all participants)   | (see all participants)   |
| Available to everyone based on ISP date  | (see all participants)   | (see all participants)   | (see all participants)   |
| Available to everyone based on ISP date  | N/A  | (see all participants)   | (see all participants)   |
| Available to everyone based on ISP date  | (see all participants)   | (see all participants)   | (see all participants)   |
| Available to everyone based on ISP date  | (see all participants)   | (see all participants)   | (see all participants)   |
| Available to everyone based on ISP date  | N/A  | (see all participants)   | (see all participants)   |
| Available to everyone based on ISP date  | (see all participants)   | (see all participants)   | (see all participants)   |
|  | ISP date Psychiatrist and audiologist phases out Registered Nurse and LCSW/ LMHC/ LMFT phases in Available to everyone based on ISP date | ISP date       ISP date         Psychiatrist and audiologist phases out       Registered Nurse and LCSW/         LMHC/ LMFT phases in       (see all participants)         Available to everyone based on       ISP date         Available to everyone based on       N/A         ISP date       (see all participants)         Available to everyone based on       ISP date         Available to everyone based on       (see all participants)         ISP date       (see all participants)         Available to everyone based on       (see all participants)         ISP date       (see all participants)         Available to everyone based on       (see all participants)         ISP date       N/A         Available to everyone based on       (see all participants)         ISP date       N/A         Available to everyone based on       N/A         Available to everyone based on       N/A         ISP date       N/A         Available to everyone based on       N/A         Available to everyone based on       N/A         Available to everyone based on       (see all participants) | Available to everyone based on<br>ISP dateN/A(see all participants)Available to everyone based on<br>ISP date(see all participants)(see all participants)Available to everyone based on<br>ISP dateN/A(see all participants)Available to everyone based on<br>ISP date(see all participants)(see all participants)Available to everyone based on<br>ISP dateN/A(see all participants)Available to everyone based on<br>ISP date(see all participants)(see all participants)Available to everyone based on<br>ISP date(see all participants)(see all participants)Available to everyone based on<br>ISP date(see all participants)(see all participants)Available to everyone based on<br>ISP date(see all participants)(see all participants)Available to everyone based on<br>ISP dateN/A(see all participants) |

| Service   | All Participants   | Cohort 1  | Cohort 2   | Cohort 3   |
|---|--|---|--|--|
|   |  | (Participants residing in certified or licensed settings) | (Participants living<br>independently, in family homes,<br>or unlicensed settings AND<br>receiving Adult Day Health) | (Participants living<br>independently, in family homes,<br>or unlicensed settings and NOT<br>receiving Adult Day Health) |
| Consumer-Directed<br>Services   |  |   |  |  |
| Personal Assistance/<br>Habilitation<br><i>Consumer Directed</i><br>(to be limited to in-<br>home)                        | New rate available to everyone<br>using consumer-direction based on<br>ISP date  | N/A   | (see all participants)   | (see all participants)   |
| Community Learning<br>Service – Individual<br><i>Consumer Directed</i><br>(formerly PAB<br>delivered in the<br>community) | Available to everyone using<br>consumer-direction based on ISP<br>date   | (see all participants)                                    | (see all participants)   | (see all participants)   |
| Respite Hourly<br>Consumer-Directed   | Available to everyone using<br>consumer-direction based on ISP<br>date   | N/A   | (see all participants)   | (see all participants)   |
| Respite Daily<br>Consumer-Directed  | Existing rate remains available to<br>everyone using consumer-direction<br>in the first year until ISP date<br>(Consumer-directed Respite Daily<br>phases out based on ISP date.)<br>(Limitation to use in a licensed or<br>certified home phases in.) | N/A   | (see all participants)   | (see all participants)   |

| Service   | All Participants   | Cohort 1<br>(Participants residing in certified<br>or licensed settings) | Cohort 2<br>(Participants living<br>independently, in family homes,<br>or unlicensed settings AND<br>receiving Adult Day Health) | Cohort 3<br>(Participants living<br>independently, in family homes,<br>or unlicensed settings and NOT<br>receiving Adult Day Health) |
|---|--|--|--|--|
| Chore<br><i>Consumer Directed</i><br>(Rate change only))                          | Available to everyone using<br>consumer-direction based on ISP<br>date | N/A  | (see all participants)   | (see all participants)   |
| Non-Medical<br>Transportation –<br><i>Consumer-Directed</i><br>(Rate change only) | Available to everyone using<br>consumer-direction based on ISP<br>date | (see all participants)   | (see all participants)   | (see all participants)   |