



HAWAI'I COMMUNITY FOUNDATION

Hawai'i Community Foundation

- Founded in 1916.
- Statewide public charity.
- Stewards 1,100+ funds, including 300+ scholarship funds.
- Distributed \$107.4 million in grants and contracts statewide, including \$7.4 million in scholarships, in 2023.
- Partners with nonprofit, government, and business sectors.










Tobacco Prevention & Control Trust Fund and the Hawai'i Community Foundation

- Since 2000, DOH has contracted HCF to:
 - Manage and monitor investment performance of the Trust Fund.
 - Administer community programs – cessation, youth prevention, and tobacco control vendors.
- Current contract term:
July 1, 2024 – June 30, 2030



Vendors

Contract	Vendor	Term
Public Education & Advocacy	 HAWAI'I PUBLIC HEALTH INSTITUTE	Ends June 2025 Option for five 1-year renewals
Communications	 RESCUE The Behavior Change Agency.	Ends June 2025 Option for five 1-year renewals
Hawai'i Tobacco Quitline	 National Jewish Health Breathing Science is Life.	Ends June 2026
Evaluation – Public Education & Advocacy	TBA	Ends July 2025
Evaluation – Communications	 Professional Data Analysts	Ends June 2030
Evaluation – Hawai'i Tobacco Quitline	 Professional Data Analysts	Ends June 2026
Evaluation – Cessation Grants	 Professional Data Analysts	Ends October 2028
Evaluation – YEP Grants	 Stanford MEDICINE REACH Lab	Ends June 2026

2024-2028 Tobacco Cessation Grantee Cohort

Kaua'i

Ho'ola Lahui Hawai'i
Mālama Pono Health Services



Total Grant Amount FY25: \$2.3M

Moloka'i

I Ola Lāhui

Maui

Community Clinic of Maui: Mālama I Ke Ola
Aloha House*

Lāna'i

Lāna'i Community Health Center

MOLOKA'I

LĀNA'I

MAUI

Hawai'i Island

Big Island Substance Abuse Council
Hāmākua-Kohala Health Center
Hawai'i Island Community Health Center

O'ahu

Hawai'i Health & Harm Reduction Center
Kapi'olani Medical Center for Women & Children
Wahiawā Center for Community Health
Wai'anae Coast Comprehensive Health Center
Waikīkī Health
Waimānalo Health Center

O'AHU

KAHO'OLAWE

HAWAI'I ISLAND



2024-2026 Youth ESD Prevention Grantee Cohort

Kaua'i

Boys & Girls Club of Hawai'i
Keala Foundation*



Total Grant Amount FY25: \$825K

Moloka'i

I Ola Lāhui

Maui

Boys & Girls Clubs of Maui

Lāna'i

Lāna'i Community Health Center



Hawai'i Island

Big Island Substance Abuse Council

Hāmākua-Kohala Health

Hawai'i Island Community Health Center

The Island of Hawai'i YMCA*

The Salvation Army – Family Intervention Services

O'ahu

After-School All-Stars

Bobby Benson Center*

Hawai'i Friends of Restorative Justice

Wahiawā Center for Community Health

HAWAI'I ISLAND





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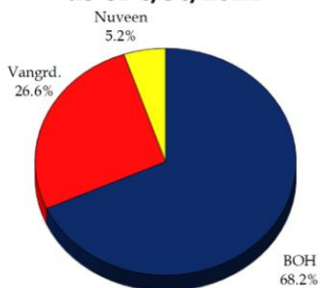
Hawai'i Community Foundation
Tobacco Prevention & Control Fund
 2Q-2024 Performance Review

Market Value: \$59,139,521

Change in value since 3/31/2024: \$1,679,200

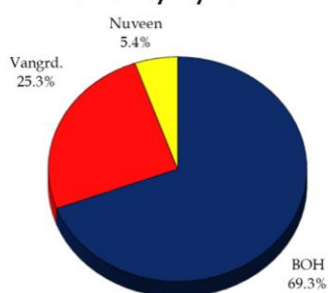
Change in value since 12/31/2023: \$1,686,210

as of 6/30/2024



Bank of Hawai'i	\$ 40,339,686	68.2%
Vanguard	15,736,384	26.6%
Nuveen	3,063,451	5.2%
	\$ 59,139,521	100.0%

as of 3/31/2024



Bank of Hawai'i	\$ 39,808,949	69.3%
Vanguard	14,563,244	25.3%
Nuveen	3,088,128	5.4%
	\$ 57,460,321	100.0%

Total TPCF	2Q-2024	Cumulative (11/00-06/24)
	(\$ 000)	
Beginning Market Value	\$ 57,460	\$ -
+ Net Contributions	645	(1,457)
+ Investment Earnings	1,035	60,596
Ending Market Value	\$ 59,140	\$ 59,140

Due to rounding, detail might not sum to listed totals



Hawai'i Community Foundation
Tobacco Prevention & Control Fund
 2Q-2024 Performance Review

**Performance
 Rankings***
 Gross of Fee

- **2nd quarter 2024 performance** **1.8%** no ranking data available
 Policy Index ¹ 1.6
- **Year-to-date (12/23 - 06/24)** **5.1%** no ranking data available
 Policy Index ¹ 4.7
- **Trailing 1-year (06/23 - 06/24)** **10.4%** no ranking data available
 Policy Index ¹ 9.7
- **Trailing 3-year (06/21 - 06/24)** **2.0%** no ranking data available
 Policy Index ¹ 2.6
- **Trailing 5-year (06/19 - 06/24)** **5.1%** no ranking data available
 Policy Index ¹ 4.9
- **Trailing 10-year (06/14 - 06/24)** **4.8%** no ranking data available
 Policy Index ¹ 4.6
- **Since Inception (11/00 - 06/24)** **5.2%** no ranking data available
 Policy Index ¹ 4.7

¹ As of 6/30/2012, Policy Index = 25% S&P 500, 5% MSCI EAFE, 52.5% BAML C/G 1-3 Yr., 17.5% BAML C/G bond index
 1/1/2010 to 6/30/2012, Policy Index = 25% S&P 500, 5% MSCI EAFE, 70% ML Corporate/Govt bond index
 Prior to 1/1/2010, Policy Index = 55% Russell 3000, 10% MSCI EAFE, 35% Barclays C/G bond index

Blue text denotes relative outperformance versus policy index.
 Red text denotes relative underperformance versus policy index.

*Ranked in Domestic Fixed Income universe



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