DOH 329 Registry Physician Initiated Application

Detailed Instructions For Certifying Physicians

Background

- On January 1, 2015, the Department of Health began managing the State's Medical Marijuana Registry Program.
- As of January 1, 2015, the DOH Interim System was in place and applications were submitted partially online (entered by physicians or their staff) and partially via hard copies that were mailed to DOH.
- As of December 1, 2015, ALL applications will be handled electronically.
- Applications that were initiated and entered into the DOH Interim System prior to December 1, 2015, will continue to be accepted temporarily. All new applications must be submitted using the new Patient Application System in one of the following formats:
 - Patient Initiated Application
 - <u>Physician</u> Initiated Application

This training is for **Physician** Initiated Applications

Introduction

- This document will show physicians the steps involved in submitting an electronic application, <u>on behalf of a</u> <u>qualifying patient</u>, to the DOH.
- This process is similar to the **DOH Interim System** in that the physician enters ALL data however the physician does NOT submit hard copies. All required documents MUST be uploaded and Money Orders/Cashier's Checks are NOT accepted.
- Typically, patients should submit their portion of the online application to you electronically via the <u>Patient</u> Initiated Application.
- The option of submitting a <u>Physician</u> Initiated Application is intended to be a back up for those patients that, for what ever reason, are unable to submit their portion electronically.

Introduction (cont'd)

- Before you begin
 - Electronic Signature Agreement Form *REQUIRED*
 - Link to MyPVL *REQUIRED*
- First Time Access to medmj.ehawaii.gov
- Subsequent Access
- Required Documents
- Security Reminders
- <u>Physician</u> Initiated Application step by step process

Electronic Signature Agreement Form

- Certifying Physicians MUST complete the Electronic Signature Agreement form at <u>http://health.hawaii.gov/medicalmarijuana/providers/</u> <u>application-procedure/</u> before using the new electronic system in order for DOH to accept their electronic signature.
- Please download the form, complete it on a computer (or type), print it out, sign it, date it, and return it to DOH. Electronic signatures on this form are NOT ACCEPTABLE. Mail completed form to: DOH, 4348 Waialae Avenue, #648, Honolulu, Hawaii 96816.

Link MyPVL

- Next, prior to accessing the Medical Marijuana Registry application system, you will need to link your Professional & Vocational Licensing (My PVL) account to the email address you plan to use for the Medical Marijuana Registry
- Follow the instructions here: <u>http://health.hawaii.gov/medicalmarijuana/files/</u> <u>2014/11/Creating-a-MyPVL-Account-12-30-14-</u> <u>Revised-FINAL.pdf</u>

First Time Access

The first time you go to the Medical Marijuana Registry web site,

https://medmj.ehawaii.gov you will see the screen to the right and you will need to click the **'Doctors, first time logging in?'** link in the upper right corner.

You will be taken to a different screen.



First Time Access

You will need to login using the same email address and password you currently use to access the Professional & Vocational Licensing site (MyPVL Renewal site:

https://pvl.ehawaii.gov/mypvl) for your MD or DOS license. You will also need to input your PVL license # and your controlled substance #.

- Visit

https://pvl.ehawaii.gov/mypvl/ docs/MyPVL%20Instructions.p df for more information

If you have forgotten your PVL system password, you can use the 'Forgot Password' link to reset the password. A new password will be sent to the PVL email.

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Subsequent Logins

After you have logged in the first time successfully, you can then log in with just your email & password at the main landing page:

https://medmj.ehawaii.gov

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Medical Ma Hawaii State D	arijuana Registry epartment of Health			-	
Access Registrations in the Medie	cal Marijuana Registry System				
Log in to begin:					
Patients, first time logging in	Go to the Patient Log In.				
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Medical Marijuana Program			Accessib	ollity Feedback Privacy Te	<u>rms</u>
To reach the program directly by: <u>Email</u> OR specific to this site call 808-695-4620	to contact the eHawaii.gov help desk for questions			Powered by	<u>HiC</u>

Required Documents to UPLOAD

- <u>Patient NO CAREGIVER</u>, you need a minimum of a valid ID to upload (everything else can be done electronically)
- Patient <u>WITH a Caregiver</u>, you need a minimum of (the above plus):
 - Caregiver's valid ID
 - Caregiver Certification Form you will be prompted to print this during the application process, if applicable. It must be (downloaded) printed, signed, and uploaded before your application can be submitted to DOH
- IF your <u>Caregiver is associated with your grow site</u>, you also need:
 - Grow Site Certification Form you will be prompted during the application process, as noted above.

Security Reminder

- Treat the uploaded files (photocopies of IDs, signed documents) with same care used for ALL medical records.
- Always protect your username and password.

Physician Initiated Application

- The next steps focus on creating a record for a patient that is unable to enter their own electronic application and requires that the certifying physician enter <u>all data fields</u> required for a patient application.
- This process is *similar* to the Interim
 Application System but allows for the uploading of applicable supporting documents (*i.e. no need to mail hard copies*)

Steps

- 1. Login and click on **Create Application**
- 2. Enter Patient Data
- 3. Enter Caregiver Data, if applicable
- 4. Enter Debilitating Medical Condition & Physician Data
- 5. Enter Grow Site Data
- 6. Download Required Documents handwritten signatures required
- 7. Upload Required Documents (certifications & ID)
- 8. Final Review before Submitting to DOH corrections requested after DOH issues the 329 Card will require a \$16.50 payment (for a replacement 329 Card) and appropriate forms
- 9. Certify the Application this is the equivalent of the physician's signature page.
- 10. Pay \$38.50 using credit card, MasterCard or VISA Debit card, or Check (no Money orders/Cashier Checks)
- 11. Review your Pending Queue daily for returns from DOH or new applications from patients

Step 1 – Login & Click Create Application

Once you have logged into the Medical Marijuana System, click on the Create Application icon to create a new patient record.

WARNING: Please be aware that the record will not be saved unless it is complete, so it is necessary to enter all the patient data at one time.

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Medical Hawaii Star	Marijuana Re te Department of	egist Healtl	ry 1			
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Step 2 – Enter Patient Data

Using the qualifying patient's **valid** identification (ID) carefully fill out the patient's full name exactly as it appears on their valid ID.

Valid ID, in order of preference is driver's license, state ID or passport.

<u>Note</u>: For minor applicants, state ID is required if age 10 or older. If under 10, Birth Certificate is acceptable.

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State of Hawaii Department of	of Health		(© 2014. All righ	its reserve	ed.
Medical Marijuana Program 4348 Waialae Avenue, #648 Honolulu, Ha	awaii 96816		Acces	sibility Feedback	Privacy Ter Powered by	<u>ms</u> HiC
To reach the program directly by: <u>Emai</u> specific to this site call 808-695-4620	l OR to contact the eHawaii.gov h	elp desk for questions				

Step 2 – Enter Patient Data

Continue entering patient information as prompted.

Check the box provided if the patient is an adult lacking legal capacity.

Enter gender of Patient and then move on to Address, ID, and Contact Information.

<u>NOTE</u>: When entering the patient's data, *be careful* NOT to:

- Misspell the patients name,
- Omit last name suffix (i.e. Jr., I, II, III)
- Transpose the first name for the last name, and vice versa
- Omit any part of the address (i.e., house number, street suffix, apartment number)
- Enter the WRONG Date of Birth (DOB)
- Enter the WRONG ID# or ID Expiration Date
- Enter the WRONG City or Zip Code

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Patient		ID #*		Birth D	ate:		
testfirst testlast		h123		10/10/	1990		
Enter additional Patient	information. All fields are requir	ed unless otherwise not	ed.	Suffix	**		
testfirst		testlast			ha		
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Birth Date:	Gender:	Is the patient a	an adult lacking legal capac	ity?			
10/10/1990	-Select-	♦ Yes, the patient	ent is an adult lacking leg	al capacity			

<u>WARNING</u>: Data entry errors will be returned as INCOMPLETE.

Step 2 – Enter Patient Data

Continue entering information as prompted

• If the Mailing address is the same as the residence address, click the 'Same as Residence Address' box for the Mailing address

• The preferred ID type is a Driver's License, followed by state ID and then passport

• For Minor patients only: Birth Certificate is one of the ID options if under age 10.

• For all forms of ID, enter the state or country of Issue and the expiration date

• Enter a minimum of one phone number for the patient

• An alternate phone and a patient email address are requested but not required

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Residential Address							
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Warning: Residence address can NOT be a P.O. Box or Application will be retuned as INCOMPLETE.

Step 3 – Enter Caregiver Data

If there is NO CAREGIVER, click Next.

Two Reminders:

- If a caregiver <u>is</u> named, enter the information required AND a completed, signed, caregiver Certification MUST be signed & uploaded.
- 2. If the Applicant/Qualifying Patient is a Minor or an Adult lacking legal capacity, the CAREGIVER information is REQUIRED.

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WARNING: A caregiver is someone other than the patient. DO NOT enter patient as their own caregiver.

Step 3 – Enter Caregiver Data

Continue entering information as prompted.

- •Full Name
- •Date of Birth
- •Gender

•If the Mailing address is the same as the residence address, click the 'Same as Residence Address' box for the Mailing address.

- The preferred ID type is a Driver's License, followed by state ID and then passport
- For all forms of ID, enter the state or country of Issue and the expiration date
- Enter a minimum of one phone number for the caregiver

• An alternate phone and an email address are requested but not required

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Caregiver Info	ormation			
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Does the patient have a c Yes, the patient has a caregive Enter additional Caregive First Name:	caregiver? If not, continue to the a ver. Middle Name: OPTIONAL	Vext section. uired unless otherwise noted. Last Name:	Suffix: OPTIONAL	
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Warning: Residence address can NOT be a P.O. Box or Application will be retuned as INCOMPLETE.

Step 4 – Enter Medical Condition

In this section, you will identify the debilitating medical condition(s) for which you are certifying the applicant/qualifying patient.

You will need to enter your personal data (name, address, license numbers, etc.) the FIRST time you enter a patient's application.

Once your personal data is entered the FIRST time, you will not need to fill all of it in for each patient that you certify. The form will automatically fill in your information.

On this screen, you will need to:

• Identify the debilitating medical condition(s) that makes the patient eligible for the medical use of marijuana. Select as many as apply for the patient and click 'Add' after each one.

• Enter the type of doctor you are

• Enter your PVL license number and expiration date

• Enter your Controlled Substance license number and expiration date

• Enter the name you use for Professional & Vocational Licensing

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Patient Name: testfirst testlast			ID #: h123		Birth Da 10/10/1	ate: 990	
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Patient's Medical Condition(s): -Select-					•	+ Add	
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Controlled Substance License #	: Middle Nam	Expiration: 08/31/2020 Format: mm/dd/yyyy e:	Last Name:		Suffix		

Step 4 – Enter Physician Data

•Continue entering information as prompted

- Enter your business address
- Enter your mailing address if not the same as business address
- Enter your phone number
- An alternate phone is also requested
- Email address is pre-filled

Remember, once your personal data is entered the FIRST time, you will not need to fill it in for each patient that you certify, the form will fill it in automatically.

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Business Address						
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Step 5 – Enter Grow Site Data

If the qualifying patient <u>is not</u> planning to grow their medical marijuana, click Next on the Grow Site screen.

If the qualifying patient <u>is</u> planning to grow or is planning to have their caregiver grow their medical marijuana, this section must be completed.

<u>Reminder</u>: The Grow Site Certification MUST BE completed and signed by the patient – this is REQUIRED regardless of intent to grow when the doctor is creating the application. In addition, if a caregiver either is identified to grow OR owns or controls the property on which the medical marijuana will be grown, they are also REQUIRED to complete and sign the Certification.

Home / Create Application				
Home / Create Application				
Create Application	Form p	rogress:		
Grow Site				
Patient				
Name:	ID #:	Bi	rth Date:	
Is there a Grow Site to enter? If not, continue to the Ne * Yes, there is an active Grow Site for this record. Enter additional Grow Site information. All fields are	ext section.			
Is there a Grow Site to enter? If not, continue to the Net Yes, there is an active Grow Site for this record. Enter additional Grow Site information. All fields are Is the Grow Site address same as the patient's or caregiver's addr Yes. Same as Patient's residential address. Yes. Same as Caregiver's residential address. No. I'll enter an address. No. I'll enter a TMK. This grow site is controlled by the: Patient	ext section. required unless otherwise noted. ress?			
Is there a Grow Site to enter? If not, continue to the Ak * Yes, there is an active Grow Site for this record. Enter additional Grow Site information. All fields are Is the Grow Site address same as the patient's or caregiver's addr * Yes. Same as Caregiver's residential address. • No. I'll enter an address. • No. I'll enter an address. • No. I'll enter a TMK. This grow site is controlled by the: • Patient • Caregiver	ext section. required unless otherwise noted. ress?			

Step 5 – Enter Grow Site Data

Indicate if the grow site address is the :

- Patient's address
- Caregiver's address
- Another address
- •A TMK location (NOT recommended)

Once you have indicated the address, select who controls the grow site, patient or caregiver. Typically, the individual that resides at the location is said to control the grow site.

If the address is another address or at a TMK location, you will need to fill out additional information.

Next

Step 5 – Enter Grow Site Data

If you select 'I'll enter an address', or "I'll enter a TMK", you will need to indicate if this site is under the control of the patient or the caregiver AND you will need to fill out the address in the section that displays.

It is in the patient's best interest to be as specific as possible. **A COMPLETE street address is preferred**, however, if no street address is available, a Tax Map Key (TMK) and a description/directions of/to the address is required.

You MUST indicate whether the grow site is under the control of the patient or the caregiver AND they must attest to this, in writing, on the required Certification.

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Home / Create Application						
Create Application		Form progress:				
Grow Site						
Patient Name: testjon testamith		ID #: h123	Birth D 10/10/	Pate: 1990		
Is there a Grow Site to enter? If not, continue to * Yes, there is an active Grow Site for this record.	o the <i>Next</i> section.					
Enter additional Grow Site information. All fie Is the Grow Site address same as the patient's or caregiv 9 Yes. Same as Patient's residential address. 9 Yes. Same as Caregiver's residential address. 9 No. I'll enter an address. 9 No. I'll enter a TMK. This grow site is controlled by the: 9 Patient * Caregiver	Ids are required unless of er's address?	otherwise noted.				
Address Line 1:		Address Line 2:				
CIPORTANT: Include apartment number in the Address. City:	Island: -Select-	OPTIONAL State: Hawaii	Zip C	ode:		

Step 6 – Download Required Documents

On this screen, a list of required documents displays BASED ON WHAT WAS ENTERED.

RECOMMENDED

- It is recommended that you download the certification forms from this screen. They will be pre-filled with the application number, patient name, and should correlate to information that you have entered thus far.
- The patient (and, if applicable, caregiver) must check the correct boxes on the forms and sign (wet signatures required) and date the documents before they are scanned in and uploaded.

You should check to ensure you have all the required documents ready to upload in the next step, including copies of ID.

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Required Documents					
Patient Name: testjon testsmith	ID #: h123	Birth 10/10	Date: 0/1990		
The Patient will need to have a government-issued photo ID (minors may be uploaded in the next step. The application states that there is a guardian/caregiver and that the carr must be completed, signed, and uploaded as part of the application proc signed forms and photocopies of ID(s) need to be uploaded in the next st	instead provide a photocopy of their birth egiver controls the grow site for this patien ess. Patient and Caregiver will also need to tep. They must be part of the application su	certificate). A photocopy t. Please download the fo provide a photocopy of ibmitted to the Departm	y of the ID/birth certifi orms displayed below. a government-issued ent of Health.	ate will need to Then the forms photo ID. The	
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NOT RECOMMENDED

If the patient brings signed certification(s) that match the information you are submitting online, you do not need to download the certifications. Just be sure the information MATCHES what was entered online or it will be considered INCOMPLETE.

Step 7 – Upload Required Documents

On this screen, you will be able to browse your computer or electronic device and upload the scanned documents.

You should save your scanned documents in a way that makes them easily identifiable

Select the first file to upload

Your document NAME will be displayed.

WARNING: If you upload the same type of document (e.g., Patient ID), the system will overwrite the previous upload of the same type.

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Create Application	Form pro	gress:				
Upload Supporting Documents						
Patient						
Name: testjon testsmith	ID #: h123		Birth I 10/10	Date: /1990		
Photocopies of identification and certain signed documents must be included wh they are ready, If they are not ready, you can attach them later, OR the doctor's office must uplow 1. Patient ID card 2. Signed Patient Certification 3. Caregiver ID Card 4. Signed Caregiver Certification 5. Signed Grow Site Certification	en your doctor submits your application to the Dr ad photocopies of the IDs and the signed forms w e uploaded	partmei nen you	nt of Health. You car bring them to your a	a upload some or all pho	otocopies now if	
Patient ID Card : Upload a photocopy of the Patient's government issued phot minor, a birth certificate Salect File 1 Select the file	Upload Progress				Cancel	3
Patient Certification : Upload a completed, signed copy of the Patient Certifica	tion Upload Progress					

Step 7 – Upload Documents

Once the file is selected, click 'Upload' to upload the document

WARNING: If you upload the same type of document (i.e. Patient ID), the system will overwrite the previous upload of the same type.

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Home / Create Application						
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Photocopies of identification and certain signed documents mus they are ready. If they are not ready, you can attach them later, OR the doctor's 1. Patient ID card 2. Signed Patient Certification 3. Caregiver ID Card 4. Signed Caregiver Certification 5. Signed Grow Site Certification	t be included when your doctor submits your application to the D office must upload photocopies of the IDs and the signed forms w	Departmen when you l	nt of Health. You car	a upload some or all ph	otocopies now if	
Patient ID Card : Upload a photocopy of the Patient's governm minor, a birth certificate File Selected	ent issued photo ID or for a Upload Progress					
Select File MedMJ PAS 1.pdf	Upload the	e doo	cument		Cancel	
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Step 7 – Upload Documents

After you have clicked 'Upload', the document will display and the 'Remove' button is available in case you need to remove the document.

WARNING: If you upload the same type of document (i.e. Patient ID), the system will overwrite the previous upload of the same type.

	*	Home	Help Chat	🛎 My Acc	ount -	🔒 Log Out	•
Home / Create Application							
Create Application	Form pi	ogress:					
Upload Supporting Documents	5						
Patient							
Name:	ID #:		Birth D	late:			
testjon testsmith	h123		10/10/	/1990			
Photocopies of identification and certain signed documents must be included w	hen your doctor submits your application to the D	epartmen	t of Health. You can	upload some	or all pho	tocopies now if	
Photocopies of identification and certain signed documents must be included w they are ready. If they are not ready, you can attach them later, OR the doctor's office must uplo 1. Patient ID card 2. Signed Patient Certification 3. Caregiver ID Card 4. Signed Caregiver Certification 5. Signed Grow Site Certification	then your doctor submits your application to the D oad photocopies of the IDs and the signed forms v	epartmen vhen you b	: of Health. You can ring them to your a	upload some	or all pho	itocopies now if	у,
Photocopies of identification and certain signed documents must be included w they are ready. If they are not ready, you can attach them later, OR the doctor's office must uplo 1. Patient ID card 2. Signed Patient Certification 3. Caregiver ID Card 4. Signed Caregiver Certification 5. Signed Grow Site Certification 9. Patient ID Card : Upload a photocopy of the Patient's government issued pho minor, a birth certificate	then your doctor submits your application to the D and photocopies of the IDs and the signed forms of to ID or for a	vhen you b	ring them to your a	upload some appointment.	or all pho If ne can	ecessar remove	'y, e i
Photocopies of identification and certain signed documents must be included w they are ready. If they are not ready, you can attach them later, OR the doctor's office must uple 1. Patient ID card 2. Signed Patient Certification 3. Caregiver ID Card 4. Signed Caregiver Certification 5. Signed Grow Site Certification 9. Signed Grow Site Certification Patient ID Card : Upload a photocopy of the Patient's government issued pho minor, a birth certificate Select File	to ID or for a Upload Upload Upload Upload Upload Upload Upload Upload Upload	when you b	ring them to your a	upload some appointment.	or all pho If ne can	ecessar remove Remove	ry, e i
Photocopies of identification and certain signed documents must be included w they are ready. If they are not ready, you can attach them later, OR the doctor's office must uplo 1. Patient ID card 2. Signed Patient Certification 3. Caregiver ID Card 4. Signed Caregiver Certification 5. Signed Grow Site Certification Patient ID Card : Upload a photocopy of the Patient's government issued pho minor, a birth certificate Select File Patient Certification : Upload a completed, signed copy of the Patient Certific	to ID or for a Upload Progress File	when you b	r of Health. You can ring them to your a uploade	upload some appointment.	or all pho If ne can	ecessar remove Remove	ry, e i

Step 7 – Upload Documents

Repeat this step for all of the documents that must be uploaded.

There is an 'Other Documents' option for documents that are not required.



Step 8 – Review Data

This screen displays all the data you have entered.

- Click the 'Show/Hide All' button on the upper right of the screen, or click arrows on the right side to display or hide section data.
- Review all the data carefully to ensure it is correct.
- Note the highlighted fields:
- '1' Minor Patient Displays
 'No' unless patient is a minor
- '2' –Adult lacking legal capacity - Displays 'No' unless you indicated that patient is an adult lacking legal capability
- '3' Patient electronic signature - not filled in for applications initiated by Doctor



Step 8 – Review Data

 Note that in the Medical Information Section, the Physician Certification Electronic Signature is blank until you electronically certify the application in the next step.

Gende	r
Male	
Expirat	tion:
11/11/	2016
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te:	
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Step 8 – Review Data

All uploaded documents are listed

Payment Options display in the dropdown

Electronic payment by credit/debit card or direct withdrawal from a savings or checking account are accepted

NO MONEY ORDERS or CASHIER CHECKS will be accepted

Continue reading for slides relating to payment options

awaii.gov				🖷 Home	🗣 Help Chat	& My Account -	🔒 Log Out
Caregiver	90 (8	arave, Honolulu, HI 96613			Oanu		
Uploaded Suppo	orting Documents						^
Patient Id Card:			Patient Certification:				
MedMJ PAS 2.pe	df		MedMJ PAS 3.pdf				
Caregiver Id Card:			Caregiver Certification:				
MedMJ PAS 4.pd	df		MedMJ PAS 5.pdf				
Grow Site Costilizatio							
ModMI BAS 1 pr	лт. df						
Payments are non-r	refundable						
ine	Description						Amoun
	New Application for Testiest, T	estfirst					\$38.50
ayment Method:							
-Select- Credit Card MasterCard Debit Ca VISA Debit Card eCheck	rd	•					
	< Previous					🗸 Submit	

Step 9 – Physician's Certification

- Electronic signature the doctor will view a screen with the certification text shown to the right.
- Read the information and check the box certifying that you agree with the above statements
- Then click 'Continue'
- The Continue button becomes active, payment can be accepted, and once payment is made, the application moves into the queue for DOH approval
- There is no need to submit paper documents
- Print a copy of the Thank you screen for your records and for the patient.

PHYSICIAN'S CERTIFICATION I CERTIFY that in my professional opinion, my patient Test first Testast, so named above as the Applicant, has a debilitating medical condition as listed below or is suffering from the treatment of these conditions 1. Post-traumatic stress disorder 2. A chronic or debilitating disease or condition that produces one or more of the following: Severe pain Furthermore, I certify that: 1. I maintain a bona fide physician-patient relationship with the Applicant; and 2. It is my professional opinion that the potential benefits of the medical use of marijuana would likely outweigh the health risks for this patient; and 3. I have explained the potential risks and benefits of the medical use of marijuana to this patient and, in the case of a patient who is a minor, to the minor's parent(s), guardian(s), or person(s) having legal custody of the minor. Under penalty of perjury, I attest that all information submitted is true to the best of my understanding and that I have not intentionally furnished false or fraudulent information or omitted any information from this application. By signing this document I acknowledge that I am subject to part IX, chapter 329, HRS, and all other applicable laws for the medical use of marijuana in the State of Hawaii. I understand that even though I am following Hawaii state laws regarding certifying my patient to use medical marijuana, I may not be protected against arrest, prosecution, or conviction under Federal law. I agree Signature: NOTE: Electronic signature provided below must exactly match doctor name on application. Testdocfirst Testdoclast × Cancel

WARNING

- You must have a Signature Agreement on File with DOH BEFORE you can utilize this feature or the application will not be processed.
- Your name will appear on the 329 Card.

Step 10 – Payment

In this next phase of the process, payment, the steps are different based on the type of payment by the patient.

The amount that must be paid is \$38.50 – regardless of payment type. All payments are nonrefundable.

Medical Marijuana Registry				🗬 Help Chat	A My Account -	🔒 Log Out
Record Details						Show/Hide All
		<u>A</u> P	atient Information			^
Name: a a Residential Address: 1 test ave, Honolulu, Oah	W HI 1111	Date of Birth: 10/27/1111	ID #: 123 Mailing Address: SAME	State Issued: Arizona	Expiration: 11/04/1111	
Phone: 1111111111	Alt. Phone:		Emeil:			
		∳ <u>.ca</u>	regiver information			v
		o,	fedical Information			v
			Ø Grow Site			•
Une 6	Description					Amount
1	New Record for a, a					\$38.50
Payment Method: -Select-	•					

The next slides focus on:

- a) Credit/Debit Card payments
- b) eCheck payment (direct debit from checking or savings account)

10 - Payment Options

Payment options are:

- a) <u>Credit/Debit Card</u> has the fastest turnaround time and/or no delay for the issue of the card once the signed application is received and verified by DOH.
- b) <u>Electronic Debit</u> from Checking/Savings Account – there may be some delay as DOH will not issue the card until the payment has had time to clear your account or a minimum of 10 business days from the electronic submittal & verification of the signed application by DOH.

Step 10a – Credit/Debit Card Payment

At this point, you have selected via the dropdown that the form of payment is either a Credit Card or Debit Card.

Click the Submit button at the bottom of the screen.

You will be collecting payment as described on the pages that follow.

	Medical Marguana Registry			Help chat Any Account	ALOS DUE O	
	Create New Re	cord	Form prog	7955 C		
	Review					
	Record Details				Store Trade All	
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Change -	Line Description				Arriant	
	Payment Method	•			. 101.50	

Warning: All payments are nonrefundable, even if a card is NOT issued.

Step 10 a – Credit/Debit Card Payment

If payment is via Debit or Credit Card, you will need to follow the directions below for accepting payment.

The screen to the right displays after you click 'Submit'.

In the Contact Information Section, enter the Patient name, email and phone number, unless the patient is a minor. If the patient is a minor, enter caregiver name, email, and phone.

In the Credit Card Information Section,

Enter the name on the credit or debit card (note that only MasterCard and VISA debit cards are accepted), the type of card, the number, and the expiration month and year.

In the Billing Address section, enter the billing address of the card holder.

Click Continue.

Credit Card Payment	0
All fields are required unless otherwise noted.	
Total Payment: \$38.50 View Details	
Contact Information	
Name:	Email Address:
I	
Phone Number:	Your email address is used to send you a receipt or to notify you of payment problems.
	It will not be used for any other purpose and we will not sell, exchange or otherwise provide your email
Area code required	address to any third party.
Credit Card Information Cardholder Name:	Billing Address Address Line 1:
Maximum 50	
characters Card Type: • ፲፱፻፷፲ • 💭 • 📼 • 🚥	Street address, P.O. box, company name, c/o Address Line 2:
Card Number:	Optional: apartment, suite, unit, building, floor, etc.
	City: State:
Expiration Date:	Hawaii 🔶
Month	Zip Code:
Select \$	
Year	Country:
	United States \$
] []

Step 10a – Credit/Debit Card Payment Confirmation

Confirm that the information provided is correct.

If it is not, click the Back button at the bottom of the screen.

If it is, click the Pay Now button.

nari ajinoni ooo		
Payment Information	: 20 27: 20 27: 20 27: 20 27: 20 27: 2	Please Confirm
Contact Name Phone Number Email Address Card Type Account Number (la Expiration Date Name on Card Billing Address	testa testa 808-888-8888 test@test.com Visa st 4) 0000 **/** TEST TESTA 1 test ave honolulu, HI 96813 United States	By clicking Pay Now below, I certify that I am authorized to make this payment and I authorize the Hawaii Information Consortium to charge this account in the amount of \$38,50.

Step 10 a – Credit/Debit Card Payment Receipt

A payment receipt displays and can be printed, but is also sent to the email address provided on the previous payment screen.

VERY IMPORTANT: Click Continue to return to the Final Version of the Application (Thank You screen) and to PRINT THE THANK YOU SCREEN.

ayment Information		Final Steps	
ontact Name hone Number mail Address ard Type ccount Number (last 4 xpiration Date lame on Card illing Address	testa testa 808-888-8888 test@test.com Visa) 0000 **/** TEST TESTA 1 test ave honolulu, HI 96813	Please print this receipt Continue below to complet Reference Id Authorization Code Transaction Date/Time	for your records and click te the transaction. 7BQ-9EE-7VV-2FB 15534904 31 Oct 2015 21:29 HST

Step 10 b – eCheck (Electronic Debit from Checking or Savings)

For electronic debits from checking or savings accounts, you will need to follow the directions below for accepting payment.

In the Contact Information Section,

enter the Patient name, email and phone number, unless the patient is a minor. If the patient is a minor, enter caregiver name, email, and phone.

In the <u>Notice Section</u>, confirm that the bank the check is written on is a U.S. Bank by checking the box. **Payment is only accepted from U.S. banks**.

In the Account Information Section, select Business or Personal account. If Personal, select Checking or Savings account. Enter the name of the bank, the routing number (twice) - the screen provides help on this, and the name of the Account Holder. Enter the Account Number twice – again, the screen provides help for this. In the Billing Address section, enter the address of the account holder..

Click Continue.

Check Payment	
	\cap
Il fields are required unless otherwise noted.	
otal Payment: \$38.50 View Details	
Contact Information	
Name: Email Addre	SS:
Your email a Phone Number: to notify you	address is used to send you a receipt or u of payment problems.
It will not be	e used for any other purpose and we will
not sell, excl Area code required address to a	hange or otherwise provide your email ny third party.
eHawaii.gov does not accept International ACH Payments. Funds	must originate from a US financial institution.
Check here if your check payment uses a US financial institution.	
Account Information Billing Add	Iress
Bank Customer Type: Bank Account Type: Address L	Line 1:
Select \$	
Bank Name : Street add	dress, P.O. box, company name, c/o
Maximum 50	Line 2:
characters Ontional	
Help with Routing and Account Numbers	anartment suite unit building floor
Pouting Numbers Pouting etc.	: apartment, suite, unit, building, floor,
Routing Number: Re-enter Routing City:	apartment, suite, unit, building, floor, State:
Routing Number: Re-enter Routing City:	apartment, suite, unit, building, floor, State: Hawaii +
Routing Number: Re-enter Routing Number: City: Always 9 digits Account Holder's Name: Zip Code:	apartment, suite, unit, building, floor, State: Hawaii +
Routing Number: Re-enter Routing City: City: Always 9 digits City:	apartment, suite, unit, building, floor, State: Hawaii \$
Routing Number: etc. Number: City: Always 9 digits Zip Code: Account Holder's Name: Maximum 22	apartment, suite, unit, building, floor, State: Hawaii \$
Routing Number: etc. Number: City: Always 9 digits Zip Code: Account Holder's Name: Zip Code: Anacters Maximum 22 Account Number: Re-enter Account Number:	: apartment, suite, unit, building, floor, State: Hawaii +

Step 10b – eCheck Payment Confirmation

Confirm that the information provided is correct.

If it is not, click the Back button at the bottom of the screen.

If it is, click the Pay Now button.

WARNING : If Electronic debit is returned , there will be a \$25 fee and the application will not be approved.

tal Payment: \$38.50 View D	tails
Payment Information Contact Name testa testa Phone Number 808-888-8 Email Address test@test Account Type Personal Account Type Checking Bank Name testbank Routing Number *****0000 Name on Account testa testa Account Number (last 4) *****4321 Billing Address 1 test ave honolulu, United Sta	Please Confirm Please be careful to enter the correct information for your check. Insufficient funds or incorrect routing and account numbers will result in a bounced check fee. By clicking Pay Now below, I certify that I am authorized to make this payment and I authorize the Hawaii Information Consortium to charge this account in the amount of \$38,50.

Step 10b – eCheck Payment Receipt

A payment receipt displays and can be printed, but is also sent to the email address provided on the previous payment screen.

VERY IMPORTANT: Click Continue to return to the Final Version of the Application (Thank You screen) and to PRINT THE THANK YOU SCREEN.

Final Steps
Please print this receipt for your records and click Continue below to complete the transaction. Reference Id 6AB-6TB-3NM-6EM Authorization Code 15534996 Transaction Date/Time 31 Oct 2015 22:06 HST This receipt is a record that you have submitted your check payment. Please note that your payment may take several days to clear your bank. If your check fails to clear for any reason, including incorrect routing or account numbers, you will be responsible for a bounced check fee.

WARNING : If Electronic debit is returned , there will be a \$25 fee and the application will not be approved.

11 - Check your Pending Queue Daily for Returned Applications

If you have submitted an application to DOH and there was an error, DOH will return the application to you and it will display in your Pending Queue as 'Returned by DOH'. DOH will notify you of the reason for the return. Check your Pending Queue daily in case this occurs.



11 - Check your Pending Queue Daily for Returned Applications

Open the application, make the change(s) and then resubmit to DOH.

There is no additional fee for this during the application submittal process



Thank you for participating in the DOH 329 Registry

Patient Application System Training